

**GOVERNMENT OF INDIA
MINISTRY OF CHEMICALS AND FERTILIZERS
DEPARTMENT OF FERTILIZERS**

LOK SABHA

UNSTARRED QUESTION NO. 3300 TO BE ANSWERED ON: 07.08.2026

Supply of Raw Materials Fertilisers

3300. Shri Ajay Kumar Mandal:

Will the **Minister of CHEMICALS AND FERTILIZERS** be pleased to state:

- (a) whether the ongoing war in the middle-east region has adversely affected the supply of fertilisers and fertiliser raw materials to the country as well as import costs and transportation;
- (b) if so, the details of the quantity of urea DAP, MOP and other major fertilisers imported along with the availability and the increase/decrease recorded during the last five years and the current year, year-wise;
- (c) whether the Government has taken any special steps to deal with the possible shortage of fertilisers through alternative sources of imports, long-term supply agreements and increase the domestic production, if so, the details thereof; and
- (d) whether the Government is working to ensure that the farmers of the country do not face any shortage of fertilisers during the crucial sowing and crop seasons, if so, the details thereof, State/district-wise including the Bhagalpur Parliamentary Constituency in Bihar?

ANSWER

**THE MINISTER OF STATE IN THE MINISTRY OF CHEMICALS AND FERTILIZERS
(SMT. ANUPRIYA PATEL)**

(a) and (b) - The ongoing war in the middle-east region has disrupted global supply chains for fertilizers and raw materials, resulting in higher freight and insurance costs, shipment delays, and price volatility. However, fertilizer availability in the country remained largely adequate through diversified sourcing and Government interventions.

The quantity of major fertilizers imported during the last five years and the current year is as under:

Year	Urea (LMT)	DAP (LMT)	MOP (LMT)	NPK (LMT)
2021-22	91.36	54.62	24.60	11.70
2022-23	75.80	65.83	18.66	27.52
2023-24	70.42	55.67	28.69	22.17
2024-25	56.47	45.69	35.41	22.72
2025-26	103.50	61.94	29.00	37.08
2026-27 (Till Jun-26)	25.08	7.11	6.09	4.91

The details of the year wise availability of major fertilizers, from 2021-22 to 2025- 26 as well as for Kharif 2026 (from 01.04.2026 to 03.08.2026) is placed at **Annexure 1**.

(c) and (d) - Government has undertaken measures to diversify import sources by exploring procurement opportunities from various countries through engagement with Indian Missions abroad, aimed at strengthening the fertilizer supply chain and reducing vulnerabilities arising from global market disruptions.

Moreover, the Government of India facilitates Indian fertilizer companies in entering into long term arrangements with overseas suppliers. In line with this, Indian companies have finalized agreements with Saudi Arabian and Russian companies for the annual supply of about 31 LMT and 26.50 LMT of DAP/ NPKs respectively to India in this year. For Muriate of Potash (MOP), Indian companies have finalized agreements for the supply of 4.80 LMT this year, sourced from Russia, Germany and Turkmenistan.

The Government has taken the following steps to accelerate domestic production

A. Urea:

- With regard to Urea, the Government had announced New Investment Policy (NIP) – 2012 on 2nd January, 2013 and its amendment on 7th October, 2014 to facilitate fresh investment in the urea sector and to make India self-sufficient in the urea sector. Total 6 new urea units have been set up under NIP-2012 which includes 4 urea units set up through Joint Venture Companies (JVC) of nominated PSUs and 2 urea units set up by the private companies. The units set up through JVC are Ramagundam urea unit of Ramagundam Fertilizers and Chemicals Ltd (RFCL) in Telangana and 3 urea units namely Gorakhpur, Sindri and Barauni of Hindustan Urvarak & Rasayan Limited (HURL) in Uttar Pradesh, Jharkhand and Bihar, respectively. The units set up by private companies are Panagarh urea unit of Matix Fertilizers and Chemicals Ltd. (Matix) in West Bengal; and Gadepan-III urea unit of Chambal Fertilizers and Chemicals Ltd. (CFCL) in Rajasthan. Each of these units has installed capacity of 12.7 Lakh Metric Tonne per annum (LMTPA). These units are highly energy efficient as they are based on latest technology. Therefore, these units have together added urea production capacity of 76.2 LMTPA, thereby total indigenous urea production capacity (Reassessed Capacity, RAC) has increased from 207.54 LMTPA during 2014-15 to 269.42 LMTPA during 2026-27. Further, an exclusive policy for the revival of Talcher unit of FCIL through JVC of nominated PSUs namely Talcher Fertilizers Limited (TFL) by setting up a new Greenfield Urea plant of 12.7 LMTPA at coal gasification route has also been approved. Recently, the Union Cabinet has approved the proposal for setting up of a new Brownfield Ammonia-Urea Complex of 12.7 Lakh Metric Tonnes (LMT) annual capacity of Urea production within the existing premises of Brahmaputra Valley Fertilizer Corporation Limited (BVFCL), Namrup, Assam, named as Assam Valley Fertilizer and Chemical Company Ltd. (AVFCCL). These two projects are under execution phase.

- The Government also notified the New Urea Policy (NUP) – 2015 on 25th May, 2015 for the existing 25 gas-based urea units with one of the objectives of maximizing indigenous urea production beyond RAC. The NUP-2015 has led to additional production of urea by 20-25 LMT as compared to the production during 2014-15 annually.
- Above steps together have facilitated increase of Urea production from level of 225 LMT per annum during 2014-15 to a record Urea Production at 314.07 LMT during 2023-24. During 2025-26, 293.30 LMT of Urea was produced in the country.
- In addition to this, on 15.07.2026, Cabinet Committee on Economic Affairs (CCEA) approved National Investment Policy for Urea-2026 for Aatmanirbhar Bharat for making fresh investments in Urea Sector.

B. P&K Fertilizers:

- The Government has implemented the Nutrient Based Subsidy (NBS) Scheme with effect from 01.04.2010 for Phosphatic and Potassic (P&K) Fertilizers. Under the Scheme, P&K fertilizers are covered under Open General License (OGL), and companies are free to import or manufacture these fertilizers as per their business dynamics.
- To reduce dependence on imported Phosphatic fertilizers and make country self-reliant measures have been taken to encourage domestic production through guidelines 18.01.2024 on reasonableness of MRP, wherein importers/ manufacturers and integrated manufacturers are given reasonable profit of 8%/10% and 12% respectively.
- Based on the requests, new manufacturing units or increase in manufacturing capacity of existing units have been recognized / taken on record under the NBS Scheme.
- The number of P&K fertilizers covered under NBS Scheme has increased from 22 grades in 2021 to 28 grades, as on date.
- Freight Subsidy on SSP, which is an indigenously manufactured fertilizer, is being provided since Kharif, 2022 to promote SSP usage for providing Phosphatic or 'P' nutrient to the soil.
- Further, the rates of nutrients under NBS scheme are decided on biannual basis to ensure availability of fertilizers under the Scheme.

As a result of above efforts, highest ever domestic production of P&K fertilizers i.e. 224.10 LMT has been recorded During 2025-26.

Following Steps are taken by the Government every season for ensuring timely and adequate supply of fertilizers in the country:

- i. Before the commencement of each cropping season, Department of Agriculture and Farmers Welfare (DA&FW), in consultation with all the State Governments, assesses the State-wise & month-wise requirement of fertilizers. On the basis of requirement projected by DA&FW, Department of

Fertilizers (DoF) allocates adequate quantities of fertilizers to States by issuing monthly supply plan and continuously monitors the availability.

- ii. The movement of all major subsidized fertilizers is monitored throughout the country by an on-line web-based monitoring system called integrated Fertilizer Management System (iFMS).
- iii. The gap between demand (requirement) and production for Urea & other fertilizer is met through imports. The import for the season is also finalized well in advance to ensure timely availability.
- iv. The State Governments are regularly advised to coordinate with manufacturers and importers for streamlining the supplies through timely placement of indents.
- v. Regularly coordinate with the Ministry of Railways for giving sufficient rakes, priority to fertilizers and for timely evacuation of rakes for States.
- vi. The distribution of fertilizers within the State at district level is done by the concerned State government.

Accordingly, the availability of fertilizers, i.e. Urea, DAP, MOP and NPKs, has remained adequate in the country during the last five years (FY 2021-22 to 2025-26) and during the ongoing Kharif 2026 season (01.04.2026 to 03.08.2026). Details of which are attached at **Annexure 1**.

Moreover, the state-wise details of fertilizer availability, requirement, sales, and closing stock position, including for Bihar, during the ongoing Kharif 2026 season (from 01.04.2026 to 03.08.2026), are enclosed at **Annexure-2**.

The details of the district wise requirement, receipt & availability of fertilizser in Kharif 2026 upto 06.08.2026 including Bhagalpur district of Bihar, is attached at **Annexure3**.

Annexure referred in partS (a) and (b) for the LSUQ 3300 to be answered on 07.08.2026

YEAR WISE FERTILIZERS AVAILABILITY FROM 2021-22 to 2026-27 (Kharif 2026)

Fig. in LMT					
S.No	YEAR	AVAILABILITY OF FERTILIZER			
		UREA	DAP	MOP	NPKS
1	2021-22	389.68	100.49	27.06	135.74
2	2022-23	415.82	130.93	19.55	138.15
3	2023-24	437.47	127.42	22.74	156.51
4	2024-25	443.83	105.14	30.85	183.72
5	2025-26	450.79	121.72	30.58	198.97
6	Kharif 2026 (from 01.04.26 to 03.08.26)	183.84	44.60	14.62	90.84

Annexure for parts (c) and (d) for LSUQ 3300 to be answered on 07.08.2026

State-wise details of fertilizer availability, requirement, sales, and closing stock position, including for Bihar, during the ongoing Kharif 2026 season (from 01.04.2026 to 03.08.2026)

Fig. in LMT																	
S.No	State	UREA				DAP				MOP				NPKS			
		Requirement	Availability	DBT Sales	Closing Stock as on 03.08.26	Requirement	Availability	DBT Sales	Closing Stock as on 03.08.26	Requirement	Availability	DBT Sales	Closing Stock as on 03.08.26	Requirement	Availability	DBT Sales	Closing Stock as on 03.08.26
1	Andaman and Nicobar Islands	0.00	0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2	Andhra Pradesh	4.07	6.92	3.18	3.75	0.93	1.91	1.00	0.91	0.45	0.81	0.35	0.46	2.45	7.09	3.00	4.09
3	Arunachal Pradesh	0.02	0.02	0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
4	Assam	1.39	2.22	1.85	0.37	0.23	0.42	0.30	0.12	0.15	0.43	0.22	0.20	0.14	0.28	0.12	0.16
5	Bihar	5.33	8.89	4.46	4.42	1.72	2.46	1.09	1.37	0.90	0.86	0.16	0.70	2.03	3.40	0.90	2.50
6	Chandigarh	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
7	Chhattisgarh	6.15	7.71	5.58	2.13	2.60	2.13	1.59	0.54	0.66	0.84	0.54	0.30	2.10	2.39	1.69	0.70
8	Dadra and Nagar Haveli	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
9	Daman and Diu	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
10	Delhi	0.02	0.10	0.09	0.01	0.00	0.03	0.02	0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
11	Goa	0.01	0.01	0.01	0.00	0.00	0.00	0.00	0.00	0.01	0.00	0.00	0.00	0.02	0.02	0.02	0.00
12	Gujarat	6.84	9.20	6.78	2.41	2.63	2.35	1.75	0.60	0.33	0.43	0.23	0.20	3.54	4.37	2.56	1.82
13	Haryana	6.87	10.41	8.44	1.97	1.37	1.76	1.28	0.48	0.46	0.38	0.15	0.23	0.36	0.49	0.17	0.32
14	Himachal Pradesh	0.19	0.45	0.31	0.14	0.01	0.03	0.01	0.02	0.00	0.02	0.00	0.01	0.10	0.09	0.06	0.03
15	Jammu and Kashmir	0.63	1.15	0.82	0.34	0.18	0.29	0.20	0.09	0.08	0.15	0.11	0.04	0.02	0.06	0.03	0.04
16	Jharkhand	1.53	2.25	1.28	0.97	0.45	0.43	0.29	0.15	0.05	0.06	0.01	0.05	0.55	0.62	0.33	0.29
17	Karnataka	7.16	9.54	5.31	4.23	2.91	3.46	2.54	0.93	1.42	1.65	0.86	0.79	8.14	12.87	7.62	5.25
18	Kerala	0.34	0.73	0.44	0.29	0.07	0.18	0.10	0.07	0.24	0.51	0.32	0.19	0.57	0.60	0.36	0.24

[illegible]

Annexure referred in reply to parts (c) and (d) for LSUQ 3300 to be answered on 07.08.2026
District wise Requirement, Receipt & Availability of Fertilizers in Kharif 2026 (upto 06.08.26) as furnished by Govt. of Bihar

PRODUCT :-Urea

District	Requirement (up to 06.08.26)	Receipt (up to 06.08.26)	% Receipt against Requirement	Sale (up to 06.08.26)	State Stock
Purnia	17980	30965	172	16302	22180
Munger	4546	7287	160	1928	8191
Araria	13220	19066	144	11380	13316
Kaimur (Bhabua)	14091	20165	143	16247	12891
Buxar	13182	18706	142	12369	15179
Lakhisarai	5227	7240	139	3874	6559
Khagaria	10672	14190	133	6652	14532
Bhojpur	18182	24100	133	13192	22094
Aurangabad	18182	23826	131	15726	16414
Bhagalpur	11591	14665	127	5895	15281
Rohtas	23182	29118	126	22148	19585
Begusarai	14635	18023	123	14509	12081
Jamui	8409	9872	117	3382	13085
Katihar	12427	14584	117	10452	11673
Nalanda	25119	29432	117	24023	11873
Patna	24590	27934	114	23092	14143
Sheikhpura	4773	5408	113	3195	4563
Muzaffarpur	24392	27375	112	16101	19310
Saran	15336	16770	109	10856	16405
Kishanganj	7932	8646	109	8008	5735
Madhepura	12956	13729	106	12499	6672
Pashchim Champaran	30795	32583	106	42026	4327
Saharsa	8990	9406	105	9204	6764
Samastipur	18294	18763	103	12900	12175
Vaishali	21038	21267	101	15440	17926
Banka	10000	9845	98	4339	10159
Supaul	12956	12632	97	10885	8817
Gaya	21681	20557	95	11796	16229
Nawada	9783	9031	92	5507	10351
Sheohar	4269	3897	91	4033	1350
Madhubani	17074	15402	90	15504	11691
Darbhanga	15855	13883	88	9626	10326
Purbi Champaran	31710	26812	85	33533	8141
Gopalganj	12427	10486	84	14495	1039
Siwan	14278	11437	80	13169	5498
Sitamarhi	17074	12856	75	15097	7328
Arwal	6875	5092	74	4847	2494
Jehanabad	7403	5376	73	4105	4081
Total	561129	620426	111	478337	420458

Product:- DAP

District	Requirement (up to 06.08.26)	Receipt (up to 06.08.26)	% Receipt against Requirement	Sale (up to 06.08.26)	State Stock
Saharsa	2380	2891	121	1383	5780
Purnia	7141	7452	104	4299	15311
Madhepura	3570	3636	102	3009	7779
Kaimur (Bhabua)	5013	4379	87	4854	1174
Arwal	1745	1483	85	1342	655
Patna	5554	4605	83	4186	3462
Rohtas	7162	5921	83	5455	3436
Katihar	5554	4566	82	3644	4730
Lakhisarai	2435	1969	81	1334	1254
Munger	1791	1445	81	673	1369
Jehanabad	1984	1467	74	1177	1157
Sheikhpura	1432	996	70	743	563
Araria	4760	3206	67	2378	4869
Pashchim Champaran	6988	4606	66	7141	4233
Nalanda	6347	4076	64	4226	2664
Aurangabad	7162	4449	62	5075	1201
Muzaffarpur	6552	3836	59	3862	5930
Kishanganj	2380	1345	57	1665	2592
Purbi Champaran	8735	4797	55	6797	5439
Jamui	3223	1764	55	1461	1797
Banka	3581	1959	55	1742	2860
Nawada	2777	1514	55	1200	971
Buxar	5013	2678	53	3977	1577
Darbhanga	3494	1840	53	1761	2637
Gaya	7141	3639	51	3707	2959
Bhojpur	6446	3167	49	4133	2970
Bhagalpur	5730	2704	47	2248	6918
Sitamarhi	3494	1562	45	3419	3234
Vaishali	7425	3115	42	6568	4252
Saran	3967	1534	39	1626	3459
Begusarai	6552	2381	36	3080	8408
Samastipur	6552	2349	36	3521	4361
Gopalganj	1984	708	36	1259	1020
Khagaria	3494	1144	33	1143	6861
Sheohar	1310	420	32	966	435
Madhubani	6115	1779	29	3999	2034
Supaul	5078	1309	26	3877	3414
Siwan	2777	664	24	1353	2122
Total	174839	103349	59	114282	135887

PRODUCT :-NPK

District	Requirement (up to 06.08.26)	Receipt (up to 06.08.26)	% Receipt against Requirement	Sale (up to 06.08.26)	State Stock
Saharsa	2899	3537	122	1762	5450
Rohtas	11730	13028	111	6982	15295
Purnia	7039	7411	105	4066	19845
Samastipur	5385	5374	100	2528	10005
Jehanabad	2485	2350	95	763	4024
Muzaffarpur	7179	6379	89	2417	11782
Madhepura	6211	5408	87	5110	9569
Bhojpur	7568	6037	80	3580	10202
Pashchim Champaran	9199	6841	74	5160	9895
Bhagalpur	6054	4341	72	2508	10865
Vaishali	7179	5065	71	5769	12117
Aurangabad	7568	5264	70	4269	5706
Patna	7454	5176	69	3048	7244
Gaya	8282	5639	68	2247	10586
Banka	3405	2315	68	1155	4572
Jamui	3405	2162	63	742	2824
Purbi Champaran	11218	6863	61	4508	12946
Kishanganj	2485	1488	60	1490	3331
Buxar	5676	3373	59	3711	5788
Kaimur (Bhabua)	6433	3814	59	3159	4063
Begusarai	6282	3679	59	1813	11027
Madhubani	6282	3621	58	3263	3186
Sitamarhi	4936	2815	57	1870	6726
Nalanda	8282	4435	54	4875	6993
Darbhanga	4936	2594	53	937	5091
Katihar	5797	2913	50	2831	9624
Lakhisarai	2270	1078	47	576	1490
Khagaria	3590	1637	46	853	6975
Nawada	3313	1486	45	795	2043
Munger	1892	728	38	209	1172
Araria	5383	2029	38	3108	5815
Sheohar	1122	379	34	299	553
Supaul	6625	2154	33	4767	5869
Arwal	2070	664	32	759	1034
Siwan	4389	1256	29	797	3463
Gopalganj	3892	889	23	687	1496
Sheikhpura	1892	370	20	281	683
Saran	4969	900	18	659	2995
Total	206774	135489	66	94352	252344

PRODUCT :-MOP

District	Requirement (up to 06.08.26)	Receipt (up to 06.08.26)	% Receipt against Requirement	Sale (up to 06.08.26)	State Stock
Purnia	4532	11405	252	872	15045
Araria	2719	2483	91	752	3485
Samastipur	2783	2279	82	889	2713
Pashchim Champaran	4639	3763	81	2467	4535
Katihar	2719	2044	75	576	2712
Madhepura	2719	1906	70	654	3802
Saharsa	1813	1159	64	355	3094
Purbi Champaran	3711	2004	54	643	3458
Gaya	2719	1441	53	317	1992
Rohtas	2667	1313	49	271	1352
Supaul	2719	1178	43	821	1949
Patna	2719	1158	43	168	1310
Bhagalpur	3556	1461	41	408	3316
Vaishali	3711	1466	40	1351	3508
Kishanganj	1813	608	34	392	899
Muzaffarpur	3711	1101	30	626	2897
Begusarai	2783	770	28	473	1954
Nalanda	2719	734	27	387	610
Bhojpur	1778	468	26	255	798
Jehanabad	906	225	25	55	366
Aurangabad	2667	661	25	313	712
Banka	1778	414	23	136	1232
Arwal	906	162	18	29	167
Kaimur (Bhabua)	1778	283	16	244	222
Sitamarhi	2783	418	15	369	1557
Buxar	1778	240	13	138	352
Madhubani	2227	255	11	226	714
Nawada	906	102	11	31	140
Jamui	1778	164	9	47	184
Khagaria	2783	252	9	225	2492
Darbhangha	2783	228	8	166	565
Munger	1778	130	7	59	283
Gopalganj	1813	73	4	66	377
Sheohar	1484	53	4	50	106
Lakhisarai	1778	30	2	25	82
Saran	1813	20	1	83	315
Sheikhpura	889	10	1	7	58
Siwan	1813	0	0	43	374
Total	90968	42456	47	14990	69727

PRODUCT :-SSP

District	Requirement (up to 06.08.26)	Receipt (up to 06.08.26)	% Receipt against Requirement	Sale (up to 06.08.26)	State Stock
Kaimur (Bhabua)	1920	6487	338	3976	5137
Nalanda	2644	8005	303	3555	9524
Aurangabad	2733	7681	281	2524	8288
Rohtas	3324	9291	280	4257	12977
Bhojpur	2068	4317	209	1299	7872
Buxar	1625	2739	169	1484	3666
Patna	2479	3248	131	1672	7790
Nawada	1488	1935	130	825	2678
Purnia	2727	2930	107	706	8070
Arwal	578	565	98	431	821
Sheikhpura	665	639	96	293	845
Vaishali	2183	1986	91	486	3490
Pashchim Champaran	3755	3076	82	3407	7661
Bhagalpur	1920	1430	74	468	3162
Banka	1920	1355	71	237	2355
Purbi Champaran	4191	2698	64	3008	6759
Jehanabad	1074	613	57	221	1018
Jamui	1182	573	48	98	1024
Gaya	2892	1324	46	676	6487
Sitamarhi	2096	811	39	797	2898
Muzaffarpur	3580	1361	38	591	3871
Araria	2149	792	37	598	2838
Kishanganj	2727	850	31	1042	2945
Munger	739	225	30	64	660
Begusarai	2445	644	26	303	3183
Khagaria	1223	315	26	180	2965
Madhepura	2066	530	26	252	1126
Sheohar	611	155	25	166	331
Katihar	2314	534	23	643	1904
Lakhisarai	665	143	21	197	367
Samastipur	2620	417	16	710	2371
Gopalganj	2149	305	14	298	747
Darbhanga	2183	305	14	97	1420
Supaul	2231	276	12	98	566
Madhubani	3580	389	11	317	928
Saran	2644	190	7	72	785
Saharsa	1901	115	6	133	554
Siwan	2644	111	4	138	711
Total	81936	69359	85	36313	130794

