

GOVERNMENT OF INDIA
MINISTRY OF CHEMICALS & FERTILIZERS
DEPARTMENT OF FERTILIZERS

LOK SABHA

STARRED QUESTION NO. 94* TO BE ANSWERED ON 24.07.2026

Self-Sufficiency in Urea Production

94*: Shri. Alok Sharma:
Smt. Roopkumari Choudhary:

Will the Minister of **CHEMICALS AND FERTILIZERS** be pleased to state:

(a) the details of urea production in the country along with a comparison of the average annual production during 2004 to 2014 and thereafter till date, State and year-wise;

(b) whether initiatives undertaken since 2014 have significantly enhanced the self-reliance of the country in indigenous urea production and reduced dependency on imports as compared to the earlier period, if so, the details thereof, State/district/year-wise;

(c) the measures taken including revival of closed plants, capacity expansion of existing units, adoption of energy-efficient technologies and establishment of new manufacturing facilities to augment domestic production since 2014, year-wise;

(d) whether increased domestic production and improved distribution system have ensured timely availability of urea to the farmers during peak sowing seasons, if so, the details thereof State/district-wise; and

(e) whether the Government proposes to further strengthen fertilizer availability, storage and distribution infrastructure in major agricultural districts of the country, if so, the details thereof, State/district-wise?

ANSWER

THE MINISTER IN THE MINISTRY OF CHEMICALS & FERTILIZERS

(SHRI JAGAT PRAKASH NADDA)

(a) to (e): A Statement is laid on the Table of the House.

STATEMENT REFERRED TO IN REPLY TO PART (A) to (E) OF THE LOK SABHA STARRED QUESTION NO. 94* FOR REPLY ON 24.07.2026 REGARDING SELF-SUFFICIENCY IN UREA PRODUCTION.

(a) : The details of urea production in the country along with a comparison of the average annual production during 2004 to 2014 and thereafter till date, State and year-wise is placed at **Annexure-I**.

(b) to (c) : With regard to Urea, the Government had announced New Investment Policy (NIP) – 2012 on 2nd January, 2013 and its amendment on 7th October, 2014 to facilitate fresh investment in the urea sector and to make India self-sufficient in the urea sector. 6 new urea units have been set up under NIP-2012 which includes 4 urea units set up through Joint Venture Companies (JVC) of nominated PSUs and 2 urea units set up by the private companies. The units set up through JVC are Ramagundam urea unit of Ramagundam Fertilizers and Chemicals Ltd (RFCL) in Telangana and 3 urea units namely Gorakhpur, Sindri and Barauni of Hindustan Urvarak & Rasayan Limited (HURL) in Uttar Pradesh, Jharkhand and Bihar, respectively. The units set up by private companies are Panagarh urea unit of Matix Fertilizers and Chemicals Ltd. (Matix) in West Bengal; and Gadepan-III urea unit of Chambal Fertilizers and Chemicals Ltd. (CFCL) in Rajasthan. Each of these units has installed capacity of 12.7 Lakh Metric Tonne per annum (LMTPA). These units are highly energy efficient as they are based on latest technology. These units have together added urea production capacity of 76.2 LMTPA, thereby total indigenous urea production capacity (Reassessed Capacity, RAC) has increased from 207.54 LMTPA during 2014-15 to 269.42 LMTPA during 2026-27. Further, an exclusive policy for the revival of Talcher unit of FCIL through JVC of nominated PSUs namely Talcher Fertilizers Limited (TFL) by setting up a new Greenfield Urea plant of 12.7 LMTPA at coal gasification route has also been approved. Further, setting up of a new Brownfield Ammonia-Urea Complex named as Assam Valley Fertilizer and Chemical Company Ltd. (AVFCCL) with an annual capacity of 12.7 Lakh Metric Tonne of Urea through Joint Venture within the existing premises of Brahmaputra Valley Fertilizer Corporation Limited (BVFCL), Assam has been approved. These two projects are under execution phase.

Also, the Government also notified the New Urea Policy (NUP) – 2015 on 25th May, 2015 for the existing 25 gas-based urea units with one of the objectives of maximizing indigenous urea production beyond RAC. The NUP-2015 has led to additional production of urea by 20-25 LMT as compared to the production during 2014-15 annually.

Above steps together have facilitated increase of Urea production from level of 225 LMT per annum during 2014-15 to a record Urea Production at 314.07 LMT during 2023-24. During 2025-26, 293.30 LMT of Urea was produced in the country.

In addition to this, CCEA has very recently approved National Investment Policy for Urea-2026 for Aatmanirbhar Bharat (NIPU-2026) for making fresh investments in Urea Sector.

(d) to (e): Following Steps are taken by the Government every season for ensuring timely and adequate supply of fertilizers in the country:

- i. Before the commencement of each cropping season, Department of Agriculture and Farmers Welfare (DA&FW), in consultation with all the State Governments, assesses the State-wise and month-wise requirement of fertilizers.
- ii. On the basis of requirement projected by DA&FW, D/o Fertilizers allocates adequate quantities of fertilizers to States by issuing monthly supply plan and continuously monitors the availability.
- iii. The movement of all major subsidized fertilizers is monitored throughout the country by an on-line web based monitoring system called integrated Fertilizer Management System (iFMS).
- iv. Regular Weekly Video Conference is conducted jointly by DA&FW and D/o Fertilizers with State Agriculture Officials and corrective actions are taken to dispatch fertilizers as indicated by the State Governments.
- v. The distribution of fertilizers within the State is done by the respective State Government.

Accordingly, the availability of fertilizers has remained adequate across the States/UTs during ongoing Kharif 2026 season (from 01.04.2026 to 19.07.2026). The information regarding requirement, availability and sales of fertilizers in the States/UTs during the said period is placed at **Annexure-II**.

State-wise Urea Production (Fig. in LMT)

Name of State	2004-05	2005-06	2006-07	2007-08	2008-09	2009-10	2010-11	2011-12	2012-13	2013-14
Andhra Pradesh	13.92	13.79	13.24	13.54	13.78	14.80	16.56	15.62	15.65	14.27
Karnataka	3.36	4.00	3.70	3.80	3.79	3.80	3.79	3.79	3.80	3.79
Tamil Nadu	11.52	9.89	11.19	4.41	4.06	4.36	7.79	11.08	9.19	7.73
Goa	4.49	4.00	4.03	3.95	4.12	3.88	3.97	3.65	3.86	3.76
Madhya Pradesh	18.66	18.42	18.49	17.66	18.04	18.28	18.78	19.14	19.32	21.69
Maharashtra	17.90	16.84	18.61	18.32	19.03	20.89	21.25	21.09	23.36	23.46
Gujarat	33.01	33.07	31.54	31.95	31.32	32.64	33.29	30.21	37.89	38.29
Rajasthan	22.35	22.80	22.87	23.81	23.14	24.13	25.04	25.32	24.77	23.44
Assam	2.06	2.52	3.08	3.29	1.89	3.10	2.85	2.79	3.91	3.06
Haryana	5.31	5.04	5.09	5.12	4.89	5.13	4.70	5.00	4.14	5.11
Punjab	10.31	9.98	9.93	9.90	10.52	9.89	10.32	9.86	8.66	9.55
Uttar Pradesh	59.74	60.63	61.32	62.82	64.65	70.24	70.48	72.29	71.22	73.00
GRAND TOTAL	202.63	200.99	203.08	198.57	199.22	211.12	218.80	219.84	225.75	227.15

Average Production 2004-05 to 2013-14: 210.72 LMT

Name of State	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27 (upto June 2026)
Andhra Pradesh	9.31	13.43	14.98	15.90	5.85	6.93	7.43	9.14	11.21	13.10	2.17	0.00	0.00
Karnataka	2.51	3.80	3.80	4.20	3.50	3.80	3.54	4.29	3.32	4.35	4.43	4.35	1.21
Telangana						0.03	0.02	3.83	8.41	11.12	11.95	8.56	3.06
Tamil Nadu	8.21	10.29	10.31	10.78	10.46	8.95	11.01	11.24	12.79	9.55	12.50	12.12	3.23
Goa	3.63	4.00	4.65	4.73	4.09	2.33	4.66	4.34	4.25	3.47	4.17	4.05	0.87
Madhya Pradesh	20.88	21.37	21.97	21.32	21.61	20.37	20.93	19.96	22.37	21.66	21.35	19.73	5.40
Maharashtra	26.02	25.50	25.52	25.02	23.75	23.47	22.51	21.86	21.96	21.81	20.90	21.21	5.37
Gujarat	38.79	39.21	40.04	38.17	39.60	39.44	39.61	37.77	38.92	39.73	40.09	36.78	7.34
Rajasthan	22.49	25.26	23.95	25.03	28.93	36.53	37.48	37.05	37.44	37.93	38.69	37.73	7.50
Assam	3.59	3.23	3.11	2.70	2.86	1.56	1.32	1.70	2.23	1.80	1.87	2.35	0.46
West Bengal				0.11	0.00	0.00	0.00	6.29	10.52	14.99	14.71	14.47	3.87
Haryana	5.12	5.67	5.43	5.60	5.74	5.52	5.83	4.69	5.70	5.30	5.15	5.51	1.34
Punjab	10.39	10.95	10.70	11.05	11.25	11.37	11.24	10.61	11.27	9.93	10.64	11.17	2.64
Uttar Pradesh	74.92	82.06	77.55	75.63	81.35	84.28	80.47	77.96	91.07	97.35	97.02	89.44	22.72
Bihar								0.00	1.74	10.57	8.55	11.98	3.68
Jharkhand								0.00	1.74	11.44	12.47	13.83	2.86
GRAND TOTAL	225.85	244.75	242.01	240.23	238.99	244.58	246.05	250.72	284.94	314.10	306.67	293.26	71.55

Average Production 2014-15 to 2025-26: 261.01 LMT

24	Mizoram	0.02	0.01	0.00	0.01	0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
25	Nagaland	0.01	0.01	0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
26	Odisha	2.64	4.12	1.56	2.56	1.18	1.49	0.75	0.74	0.53	0.73	0.20	0.53	1.63	2.08	0.75	1.33
		UREA				DAP				MOP				NPKs			
S.No	State	Require- ment	Availa- bility	DBT Sales	Closin g Stock as on 19.07.26	Requir ement	Availa bility	DBT Sales	Closing Stock as on 19.07.26	Requir ement	Availa bility	DBT Sales	Closing Stock as on 19.07.26	Requir ement	Availa bility	DBT Sales	Closin g Stock as on 19.07.26
27	Puducherry	0.03	0.05	0.04	0.01	0.00	0.01	0.00	0.01	0.00	0.00	0.00	0.00	0.02	0.05	0.03	0.02
28	Punjab	11.53	14.80	11.53	3.27	1.48	2.31	1.28	1.03	0.56	0.64	0.21	0.44	0.48	0.48	0.18	0.30
29	Rajasthan	5.74	10.41	6.44	3.98	2.76	2.58	1.78	0.79	0.04	0.14	0.04	0.10	0.65	1.35	0.64	0.72
30	Sikkim	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
31	Tamil Nadu	2.51	4.47	2.84	1.63	0.74	0.98	0.55	0.43	0.57	0.69	0.39	0.31	2.53	3.77	1.94	1.83
32	Telangana	6.92	7.38	3.78	3.60	1.95	1.67	1.36	0.31	0.52	0.53	0.12	0.41	6.73	7.41	3.83	3.57
33	Tripura	0.05	0.13	0.05	0.08	0.01	0.02	0.01	0.01	0.02	0.02	0.01	0.02	0.02	0.03	0.01	0.02
34	Uttarakhan d	0.66	0.92	0.68	0.24	0.14	0.30	0.14	0.16	0.04	0.05	0.01	0.05	0.11	0.04	0.02	0.02
35	Uttar Pradesh	22.71	32.90	16.69	16.21	4.78	8.45	3.33	5.12	1.39	1.36	0.22	1.14	1.89	6.23	1.25	4.99
36	West Bengal	3.19	7.24	3.18	4.06	0.77	1.33	0.53	0.80	0.74	1.47	0.38	1.09	1.91	5.63	1.70	3.93
	All India	109.40	163.78	94.78	69.01	31.57	39.54	22.82	16.72	10.06	13.81	5.20	8.63	48.48	84.57	39.36	45.21

1. Primary Indicator of comfortable availability: Availability > Requirement

2. Secondary Indicator of comfortable availability: Availability > Sales
