LOK SABHA

UNSTARRED QUESTION NO. 125

TO BE ANSWERED ON 18.7.2016

NATURAL GAS PRODUCTION

125. SHRI R. GOPALAKRISHNAN:

Will the Minister of PETROLEUM AND NATURAL GAS be pleased to state:

पेट्रोलियम और प्राकृतिक गैस मंत्री

- (a) whether the country is largely dependent on import of natural gas due to mismatch in demand and supply of natural gas in the country;
- (b) if so, the details thereof and the reasons therefor and the steps taken/being taken by the Government to recoup the domestic production of natural gas;
- (c) whether the unavailability of pipeline network is one of the reasons for such deficiency; and
- (d) if so, the details thereof along with the steps taken/being taken by the Government to step up exploration and production of natural gas and laying pipeline infrastructure for transportation of natural gas across the country?

ANSWER

पेट्रो लयम और प्राकृतिक गैस मंत्रालय में राज्य मंत्री (स्वतंत्र प्रभार)
(श्री धर्मेन्द प्रधान)

MINISTER OF STATE (INDEPENDENT CHARGE) IN THE MINISTRY OF PETROLEUM & NATURAL GAS (SHRI DHARMENDRA PRADHAN)

- (a) & (b): The net domestic gas production, import of LNG and the import dependency for the last three years is mentioned at **Annexure-I**. There is a mismatch in the demand for natural gas and the domestic gas availability and LNG has been imported in the country to meet the demand.
 - Government has taken various policy and administrative initiatives to enhance the performance of hydrocarbon sector in the country. Some of the policy decisions taken by the Government in recent years are as under:
 - Government has approved a new Hydrocarbon and Exploration Licensing Policy (HELP) and same has been notified on 30th March 2016.
 - Government has approved policy for auctioning of 67 discovered small fields of ONGC/OIL through international competitive bidding for early monetization.
 - Marketing and Pricing freedom for new gas production from Deepwater, Ultra

- Deepwater and High Pressure-High Temperature areas subject to certain conditions.
- Policy for grant of extension to the Production Sharing Contracts of 28 small and medium sized discovered blocks.
- Policy Framework for relaxation, extensions and clarifications at the development and production stage under PSC regime for early monetization of hydrocarbon discoveries.
- New Domestic Natural Gas price Guidelines, 2014: Under these guidelines, gas price has been linked to the market/important hub prices.
- Appraisal of about 1.5 million sq. km un-appraised area of the Indian Sedimentary Basins.
- Re-assessment of Hydrocarbon Resources.
- National Data Repository has been setup.
- Policy for exploration and exploitation of Shale Gas/Shale Oil resources by NOCs under the Nomination Regime.
- Policy for exploration in the Mining Lease (ML) areas after the expiry of exploration period.
- Policy on Non–exclusive Multi-client Speculative Survey for assessment of unexplored sedimentary basins has been operationalized.

(c) & (d): Over the last 30 years, Gas pipeline infrastructure in the country is being developed in synchronization with the development of gas sources (Domestic + Imported LNG) and upcoming projects of major gas consuming sectors i.e. Fertilizer, Power, LPG manufacturing, Refinery, Petrochemical, Steel, other industrial units and City Gas Distribution (CGD) sector. At present, the country is having about 15,000 Km long Natural Gas pipeline network in operation. The details of existing gas pipeline are at **Annexure-II**. In order to set up the National Gas Grid across the country, Government of India has identified a number of pipelines and spur-line pipeline sections of total length of about 15,000 km. Out of the envisaged 15,000 Km additional gas pipeline, PNGRB/GoI has already authorized entities to construct about 13,000 Km long pipelines. The current status of under-construction gas pipelines as a part of National Gas Grid is placed at **Annexure-III**.

ANNEXURE-I REFERRED IN REPLY TO PART (a) OF LOK SABHA UNSTARRED QUESTION NO. 125 TO BE ANSWERED ON 18.7.2016

DEMAND AND SUPPLY OF NATURALGAS IN THE COUNTRY

(Figures in MMSCMD)

| Year | Net domestic gas production (net of flare and loss) | LNG Import | Total Consumption | Import dependency (%) |
|---------|---|------------|----------------------|-----------------------|
| 2013-14 | 94.72 | 48.57 | 143.29 | 33.90 |
| 2014-15 | 89.57 | 50.78 | 140.35 | 36.18 |
| 2015-16 | 85.08 | 58.22 | 143.30 | 40.63 |

ANNEXURE-II REFERRED IN REPLY TO PART (c) OF LOK SABHA UNSTARRED QUESTION NO. 125 TO BE ANSWERED ON 18.7.2016

DETAILS OF EXISTING GAS PIPELINE IN INDIA

| Operating Natural Gas Pipelines in India | | | | | | |
|--|--|---|------------------|----------------------|--------------------------|--|
| C Name of the | | - | Authorized | | | |
| S. No. | Name of the Pipeline | Name of Entity | Length (Kms.) | Capacity (MMSCMD) | Date of Authorization | |
| 1 | Assam regional network | GAIL (India) Limited | 7.8 | 2.500 | 04.11.2009 | |
| 2 | Cauvery Basin network | GAIL (India) Limited | 240.3 | 4.330 | 04.11.2009 | |
| 3 | Hazira-Vijaipur- Jagdishpur -GREP (Gas Rehabilitation and Expansion Project)-Dahej- Vijaipur HVJ/VDPL | GAIL (India) Limited | 4222.0 | 57.300 | 19.04.2010 | |
| 4 | Dahej-Uran-Panvel- Dhabhol | GAIL (India) Limited | 815.0 | 19.900 | 10.05.2010 | |
| 5 | K.G. Basin network (+RLNG+RIL) | GAIL (India) Limited | 877.9 | 16.000 | 12.05.2010 | |
| 6 | Gujarat regional network (+RLNG+RIL) | GAIL (India) Limited | 608.8 | 8.310 | 03.12.2010 | |
| 7 | Agartala regional network | GAIL (India) Limited | 55.4 | 2.000 | 13.12.2010 | |
| 8 | Chhainsa-Jhajjar- Hissar | GAIL (India) Limited | 455.0 | 35.000 | 13.12.2010 | |
| 9 | Dahej-Vijaipur (DVPL)-Vijaipur-Dadri (GREP) Upgradation DVPL 2 & VDPL | GAIL (India) Limited | 1280.0 | 54.000 | 14.02.2011 | |
| 10 | Dadri-Bawana- Nangal | GAIL (India) Limited | 886.0 | 31.000 | 15.02.2011 | |
| 11 | Mumbai regional network | GAIL (India) Limited | 128.7 | 7.000 | 14.03.2011 | |
| 12 | Kochi-Koottanad- Bangalore- Mangalore (Phase-I) | GAIL (India) Limited | 42 | 16.000 | 31.05.2011 | |
| 13 | Dabhol-Bangalore | GAIL (India) Limited | 1004.0 | 16.000 | 14.11.2011 | |
| 14 | Dukli Maharajganj (Earlier-Agartala) | GAIL (India) Limited | 5.2 | 0.260 | 09.01.2014 | |
| 15 | Uran-Trombay | Oil and Natural Gas Corporation Limited | 24.0 | 6.000 | 03.05.2011 | |

| 16 | EWPL (Kakinada- Hyderabad -Uran - Ahmedabad) | Reliance Gas Transportation Infrastructure Limited | 1460.0 | 95.000 | 19.04.2010 |
|----|--|---|--------|---------|------------|
| 17 | High Pressure Gujarat Gas Grid network | Gujarat State Petronet Limited | 2239.0 | 31.000 | 27.07.2012 |
| 18 | Low Pressure Gujarat Gas Grid network | Gujarat State Petronet Limited | 57.6 | 12.000 | 19.03.2013 |
| 19 | Hazira-Ankleshwar | Gujarat Gas Company Limited | 73.2 | 5.060 | 05.07.2012 |
| 20 | Dadri-Panipat | Indian Oil Corporation Limited | 132.0 | 9.500 | 05.01.2011 |
| 21 | Assam regional network | Assam Gas Company Limited | 104.7 | 2.428 | 20.12.2013 |
| 22 | Uran-Taloja | Deepak Fertlizer & Petrochemicals Corp. Ltd. | 42.0 | 0.700 | 21.10.2014 |
| | Grand Total | | | 431.288 | |

Note:

Pipelines at serial nos. 8, 10, 12 & 13 are not yet fully completed and part of the length is still under construction. Balance length under construction for these pipelines is (i) Chhainsa-Jhajjar-Hissar (189.98 kms.) (ii) Dadri-Bawana-Nangal (75.573 kms.) (iii) Kochi-Koottanad -Bangalore-Mangalore (1063 kms.) and (iv) Dabhol-Bangalore (409.86 kms.)

ANNEXURE-III REFERRED IN REPLY TO PART (d) OF LOK SABHA UNSTARRED QUESTION NO. 125 TO BE ANSWERED ON 18.7.2016

CURRENT STATUS OF UNDER CONSTRUCTION GAS PIPELINES

| S. No. | Name of Pipeline | Name of Entity | Length (Kms.) | Capacity (MMSCMD) | Tentative Scheduled Completion |
|-----------|---|--|---------------|----------------------|--------------------------------------|
| 1 | Jagdishpur- Haldia including Bokaro- Talcher- Angul/Dhamra | GAIL (India) Ltd | 2539 | 16.00 | Dec.2018 (ph-1) |
| 2 | Kochi- Koottanad- Bangalore- Mangalore (Ph- II) | GAIL (India) Limited | 1063 | 16.00 | - |
| 3 | Surat Paradip | GAIL (India) Limited | 2112 | 74.81 | - |
| 4 | Shahdol - Phulpur | Reliance Gas Pipelines Limited | 312 | 3.50 | July 2016 |
| 5 | Kakinada - Vizag - Srikakulam | AP Gas Distribution Corporation | 391 | 90.00 | July 2017 |
| 6 | Mallavaram - Bhopal - Bhilwara via Vijaipur | GSPL India Transco Limited | 2042 | 76.25 | Dec 2017 |
| 7 | Mehsana - Bhatinda | GSPL India Gasnet Limited | 2052 | 77.11 | Dec 2017 |
| 9 | Bhatinda - Jammu - Srinagar | GSPL India Gasnet Limited | 725 | 42.42 | Dec 2017 |
| 10 | Ennore - Nellore | Gas Transmission India Pvt. Ltd. | 430 | 36.00 | Dec. 2017 |
| 11 | Tie-in connectivity to the proposed Jaigarh LNG Terminal | H-Energy Gateway Pvt. Ltd. | 60 | 29.00 | 2018 |
| 12 | Ennore- Thiruvallur- Bengluru- Puducherry- | Indian Oil Corporation Ltd. | 1385 | 84.67 | Dec. 2018 |

| Nagapatinan Madurai- Tuticorin | | | | |
|--------------------------------------|--|-------|--------|--|
| Grand Total | | 13111 | 549.76 | |