GOVERNMENT OF INDIA MINISTRY OF NEW AND RENEWABLE ENERGY LOK SABHA UNSTARRED QUESTION NO. 741 TO BE ANSWERED ON 28.04.2016

INVESTMENT IN WIND ENERGY SECTOR

741. SHRI C. S. PUTTA RAJU:

Will the Minister of New and Renewable Energy be pleased to state:

(a) whether a Spanish firm has shown its interest in investing 100 million euros in India's wind energy sector;

(b) if so, the details thereof;

(c) whether this company already has its units across the country and if so, the locationwise details thereof and the kind of expertise and facilities they have;

(d) the capacity of wind energy in MW installed throughout the country and the share of this company therein; and

(e) the details of various firms, working in the field of wind energy, with their percentage share in market as compared to the total installed capacity, state-wise? ANSWER

THE MINISTER OF STATE FOR POWER, COAL & NEW AND RENEWABLE ENERGY (INDEPENDENT CHARGE) (SHRI PIYUSH GOYAL)

(a)&(b): Yes Madam, in November 2014 the Spanish firm Gamesa had announced its interest to invest 100 million Euro in India over the next 5 years. The investments were primarily planned by the firm to strengthen their wind turbine manufacturing capabilities in India, develop the supply chain & increase localization, increase project development infrastructure and develop wind farms.

(c): Gamesa has 2 manufacturing facilities near Chennai, Tamil Nadu. The first one at Redhills started in the year 2009 manufactures 850 kW wind turbines & other component assemblies. It also houses an integrated wind turbine monitoring and training center. The second manufacturing facility is at Mamandur, Chennai, which is a Nacelles Assembly Plant with a capacity to manufacture total 1500 MW wind turbines per year.

In addition, Gamesa has set up a Blade Manufacturing unit in Halol near Vadodara, Gujarat in the year 2011.

(d): The cumulative operational installed capacity of wind power in the country as on 31.03.2016 is around 26.8 GW of which the reported share of Gamesa is around 3 GW.

(e): The updated list of wind turbine manufacturing firms issued by National Institute of Wind Energy is placed at Annexure-I. The state-wise percentage market share of wind turbine manufacturing firms in the total wind power capacity installed in the country during2015-16 is placed at Annexure-II.

Annexure-I referred to in reply to Part (e) of the Lok Sabha Unstarred Question No. 741 by Shri C S Putta Raju regarding '*Investment in Wind Energy Sector*' for reply on 25/04/2016.

List of Wind Turbine Manufacturers issued by National Institute of Wind Energy

	(As on February, 2016)				
<u>_</u> Sl.	Name of the Indian Wind Turbine Manufacturers				
No.					
1	M/s. Gamesa Renewable Private Limited				
	(Formerly M/s. Gamesa Wind Turbines Private Limited)				
	No. 334, The Futura IT Park, Block - B, 8th Floor,				
	Rajiv Gandhi Salai, Sholinganallur, Chennai - 600119				
	Phone: 044-39242424				
	Fax : 044-30060661				
2	M/s. Garuda Vaayu Shakthi Limited				
_	"OCE Tower", 4th Floor,				
	No.5, PMK Nagar, Mahalingapuram Main Road, Nungambakkam,				
	Chennai - 600 034				
	Phone: 044-28271802				
	Fax : 044-28271804				
3	M/s. GE India Industrial Private Limited				
5	Division : Wind Energy				
	601, 6th Floor, Tower B, RMZ Infinity,				
	Old Madras Road, Bangalore – 560016.				
	Phone: 080-40482451				
	Fax : 080-40482341				
4	M/s. Global Wind Power Limited				
4	No. 15, Soundara Pandiyan Street,				
	Ashok Nagar, Chennai - 600083				
	Asnok Nagar, Chennal - 600085 Phone: 044-39182609				
-	Fax : 044-39182636				
5	M/s. Inox Wind Limited				
	Inox Towers, Plot No. 17				
	Sector -16-A, Noida, Uttar Pradesh - 201301				
	Phone: 0120-6149600				
6	Fax : 0120-6149610				
6	M/s. Kenersys India Private Limited				
	Industry House, Survey No. 49				
	Mundhwa, Pune - 411036				
	Phone: 020- 30473100				
	Fax : 020-30473133				
7	M/s. Leitwind Shriram Manufacturing Limited				
	No. D-17, Sipcot Industrial Complex,				
	Gummidipoondi - 601201				
	Thiruvallur District, Tamil Nadu				
	Phone: 044-27926000				
	Fax : 044-27924944				
8	M/s. NuPower Technologies Private Limited				
	618, Maker Chambers V,				
	Nariman Point, Mumbai - 400021				
	Phone: 022-66325132				
	Fax : 022-22875584				
9	M/s. Para Enterprises Private Limited				
	(Formerly M/s. Pioneer Wincon Private Limited)				
	30/1A, Harrington Chambers,				
	II Floor, 'B' Block, Abdul Razaq1st Street, Saidapet, Chennai – 600015.				
	Phone: 044-24314790				
	Fax : 044-24314789				
1.0					
10	M/s. PASL Wind Solutions Private Limited				
	Plot No. 34-35, Phase -I, G.I.D.C, Vatva,				
	Ahmedabad- 382445, Gujarat				
	Phone: 079-40264747				
	Fax : 079-40264676				

11					
11	M/s. PowerWind Limited				
	3rd Floor, GL Business Centre,				
	Old Delhi-Gurgaon Road,				
	Opp. Udyog Vihar Phase-I, Dundahera, Gurgaon, Haryana-122016				
	Phone: 0124-4984455				
	Fax : 0124-4984466				
12	M/s. Regen Powertech Private Limited				
	KRM Plaza, North Tower, 7th Floor,				
	No.2, Harrington Road, Chetpet, Chennai - 600031				
	Phone: 044-30230200				
	Fax : 044-30230298				
13	M/s. RRB Energy Limited				
	182/2, Bypass Road, Poonamallee, Chennai - 600056.				
	Phone: 044- 26271111				
	Fax : 044- 26271114				
14	M/s. Shriram EPC Limited				
	18/3, 4th floor, Sigappiachi Building,				
	Rukmani Lakshmipathi Salai,				
	(Marshalls Road), Egmore, Chennai - 600008				
	Phone: 044-49015678				
	Fax : 044-49015655				
15	M/s. Siva Windturbine India Private Limited				
10	12/A, Kandampalayam, Perundurai,				
	Erode-District Pin: 638052				
	Phone: 04294-220017				
	Fax : 04294-220137				
16	M/s. Southern Wind Farms Limited				
No. 15, Southern Wind Farms Limited No. 15, Soundara Pandian Street,					
	Ashok Nagar, Chennai - 600083				
	Phone: 044-39182600				
	Fax : 044-39182636				
17	M/s. Suzlon Energy Limited				
17	Tree Lounge, Level 0,				
	Left wing, One Earth, Opp. Magarpatta City				
	Hadapsar Pune - 411028.				
	Phone: 020-67022000				
	Fax : 020-67022200				
18	M/s. Vestas Wind Technology India Private Limited				
	298, Rajiv Gandhi Salai,				
	Shollinganallur, Chennai - 600119				
	Phone: 044-24505100				
	Fax : 044-24505101				
19	M/s. Wind World (India) Limited				
	"Wind world Towers",				
	Plot no. A-9, Veera Industrial Estate,				
	Veera Desai Road, Andheri - West, Mumbai - 400053				
	Phone: 022-66924848				
	Fax : 022-66990940				
20	M/s. Winwind Power Energy Private Limited				
	No.322/10, Vallal RCK Nagar,				
	Vengal Village, Thiruvallur Taluk & District -601103				
	Phone:044-39223000				
	Fax :044-39223001				

Annexure-II referred to in reply to Part (e) of the Lok Sabha Unstarred Question No. 741 by Shri C S Putta Raju regarding *'Investment in Wind Energy Sector'* for reply on 25/04/2016.

State-wise percentage market share of wind turbine manufacturing firms in the total wind power capacity installed in the country during 2015-16

SI.	Name of Wind	Percentage market	State-wise percentage market share in the		
No.	Turbine	share in the wind	wind power capacity installe	ed in the country	
	Manufacturer	power capacity installed in the country during 2015-16 *	during 2015-16 *		
			~		
			State	Percentage market share	
1	Regen	9.029%	Cujarat	0.043%	
1	Powertech P.Ltd.	5.02770	Gujarat Madhya Pradesh	6.135%	
			Maharashtra	0.691%	
				0.130%	
			Rajasthan Tamil Nadu	2.030%	
2	Gamesa	28.907%		4.205%	
2	Renewable P.Ltd.	28.90770	Andhra Pradesh	1.440%	
			Gujarat Karnataka	4.608%	
			Madhya Pradesh	11.117%	
			Maharashtra	0.740%	
			Rajasthan	5.242%	
			Tamil Nadu	1.555%	
3	Inox Wind Ltd.	22.752%	Gujarat	5.184%	
Ū.			Madhya Pradesh	14.976%	
			Maharashtra	1.843%	
			Rajasthan	0.749%	
4	RRB Energy0.657%Ltd.	Rajasthan	0.190%		
			Tamil Nadu	0.467%	
5	GE India Industrial P.	3.661%	Karnataka	0.881%	
				2.779%	
	Ltd.	0.(700/	Rajasthan	0.5220/	
6	Pioneer Wincon P Ltd.	0.670%	Gujarat	0.533%	
7		0.0140/	Tamil Nadu	0.137%	
7	Leitwind Shriram Mfg.	0.814%	Gujarat	0.353%	
	Ltd.		Tamil Nadu	0.401%	
8	Wind World India Ltd.	5.438%	Andhra Pradesh	0.369%	
			Gujarat	0.668%	
			Karnataka	0.507%	
			Madhya Pradesh	1.083%	
			Maharashtra	0.115%	
				2.696%	
			Rajasthan		

9	Suzlon Energy	25.923%	Andhra Pradesh	5.867%
	Ltd.		Gujarat	2.886%
			Karnataka	0.665%
			Kerala	0.242%
			Madhya Pradesh	3.594%
			Maharashtra	1.377%
			Rajasthan	8.027%
			Tamil Nadu	1.028%
			Telangana	2.238%
10	Nupower	0.768%		
	Technologies			
	P. Ltd.		Maharashtra	0.768%
11	Kenersys India	0.706%		
	P.Ltd.		Maharashtra	0.706%
12	Global Wind	0.302%		
	power Ltd.		Madhya Pradesh	0.302%
13	Winwind	0.374%	Karnataka	0.259%
	Power Energy			
	P. Ltd.		Maharashtra	0.115%
	Total	100.000%		100.000%

* Source: Data reported by Indian Wind Turbine Manufacturers Association (IWTMA)