## GOVERNMENT OF INDIA MINISTRY OF COMMERCE & INDUSTRY DEPARTMENT OF INDUSTRIAL POLICY & PROMOTION

#### **LOK SABHA**

UNSTARRED QUESTION NO. 1270. TO BE ANSWERED ON MONDAY, THE 2<sup>ND</sup> MAY, 2016.

FDI

1270. DR. NARAMALLI SIVA PRASAD:

SHRI BHARAT SINGH:

DR. RAMESH POKHRIYAL "NISHANK":

SHRI VIJAY KUMAR HANSDAK:

SHRI S.P. MUDDAHANUME GOWDA:

**SHRI A.T. NANA PATIL:** 

Will the Minister of **COMMERCE AND INDUSTRY** be pleased to state:

#### वाणिज्य एवं उदयोग मंत्री

- (a) the details of sectors under which Foreign Direct Investment (FDI) is currently permitted in India along with the maximum permissible investment cap in each sector;
- (b) the total FDI inflow into the country during the last five years, sector-wise and State/UT-wise;
- (c) the areas wherein maximum FDI has been made and the names of the countries which have made largest investments in India, area-wise and country-wise;
- (d) whether the Government proposes to open up new avenues for FDI and if so, the details thereof and if not, the reasons therefor;
- (e) whether the Government has taken any steps to remove the foreign investment imbalance in different parts of the country; and
- (f) if so, the details thereof along with the steps taken by the Government to promote 'Make in India' and attract foreign investment in the country?

#### **ANSWER**

# वाणिज्य एवं उद्योग राज्यमंत्री (स्वतंत्र प्रभार)(श्रीमती निर्मला सीतारमण) THE MINISTER OF STATE (INDEPENDENT CHARGE) OF THE MINISTRY OF COMMERCE & INDUSTRY (SHRIMATI NIRMALA SITHARAMAN)

- (a): Detailed FDI policy on various sectors indicating therein sector-wise FDI limits is provided in 'Consolidated FDI Policy Circular of 2015', as amended from time to time, through subsequent Press Notes, which is available at the website of Department of Industrial Policy and Promotion at <a href="https://www.dipp.nic.in">www.dipp.nic.in</a>.
- **(b):** FDI inflow in the country is not maintained State/UT-wise but RBI Regional Officeswise. Accordingly, total FDI inflow into the country during the last five years, as maintained, sector-wise and Region-wise is as per **Annexure-1**.
- (c): Details of sectors receiving maximum FDI and the countries which have made largest investments in India are at **Annexure-2**.

- **(d):** Review of FDI policy is an ongoing process.
- (e) & (f): FDI policy is an enabling policy which is uniformly applicable in the country. Government has put in place a liberal and transparent policy for Foreign Direct Investment (FDI), wherein most of the sectors are open to FDI under the automatic route. The Government reviews the FDI policy and makes significant changes from time to time, to ensure that India remains attractive & investor friendly destination.

The Government launched the 'Make in India' initiative, which aims at promoting India as an important investment destination and a global hub for manufacturing design and innovation. The initiative is aimed at creating a conducive environment for investment, development of modern and efficient infrastructure, opening up new sectors for foreign investments and forging a partnership between government and industry through a positive mindset.

A National Workshop was held on 'Make in India' initiative on 29<sup>th</sup> December 2014 to prepare Action Plans for one year and three years for the 22 identified sectors, viz., (i) Automobiles & Auto Components, (ii) Aviation, (iii) Aerospace & Defence, (iv) Basic Metals & Cement, (v) Biotechnology, (vi) Chemicals and Petrochemicals, (vii) Food Processing, (viii) Gems & Jewellery, (ix) ICTE Manufacturing, (x) Leather and Leather Products, (xi) Media & Entertainment, (xii) MSME, (xiii) Oil & Gas, (xiv) Pharmaceuticals, (xv) Power, (xvi) Ports and Shipping, (xvii) Railways, (xviii) Renewable Energy, (xix) Roads & Highways, (xx) Skill Development, (xxi) Textiles & Apparel and (xxii) Tourism. Ministries/Departments concerned have updated their action plans to identify quantifiable and measurable milestones in respect of each activity of their Action Plan. Cabinet Secretariat is monitoring the progress on Make in India Action Plans with the help of a professional agency.

Under the Make in India initiative, 22 identified sectors have committed to a total of 186 Make In India Action Plans; 85 Short Term Action Plans (1 year) and 101 Medium Term Action Plans (3 years).

Government has undertaken a number of steps to improve Ease of Doing Business in India. Ministries and State Governments have been advised to simplify and rationalize the regulatory environment through business process reengineering and use of information technology.

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## ANNEXURE REFERRED TO IN REPLY TO PART (b) OF THE LOK SABHA UNSTARRED QUESTION NO. 1270 FOR ANSWER ON 02.05.2016.

#### STATEMENT ON FINANCIAL YEAR WISE FDI EQUITY INFLOWS FROM APRIL 2010 TO FEBRUARY 2016 (SECTOR-WISE)

S.N	Sector	2010-11	2011-12	2012-13	2013-14	2014-15	2015-16	Total
		Apr-Mar	Apr-Mar	Apr-Mar	Apr-Mar	Apr-Mar	Apr-Mar	
		FDI						
		in US\$						
		million						
1	METALLURGICAL INDUSTRIES	1,098.14	1,786.14	1,466.23	567.63	359.34	450.43	5,727.90
2	MINING	79.51	142.65	57.89	12.73	684.39	519.99	1,497.17
3	POWER	1,271.77	1,652.38	535.68	1,066.08	707.04	726.95	5,959.89
4	NON-CONVENTIONAL ENERGY	214.40	452.17	1,106.52	414.25	615.95	634.18	3,437.47
5	COAL PRODUCTION	0.00	0.00	0.00	2.96	0.00	0.00	2.96
6	PETROLEUM & NATURAL GAS	556.43	2,029.98	214.80	112.23	1,079.02	73.24	4,065.70
7	BOILERS AND STEAM GENERATING PLANTS	0.63	31.79	20.05	0.17	1.33	77.91	131.89
8	PRIME MOVER (OTHER THAN ELECTRICAL GENERATORS)	166.44	313.75	184.60	212.78	230.70	136.02	1,244.28
9	ELECTRICAL EQUIPMENTS	153.90	566.39	195.87	134.31	574.83	308.67	1,933.97
10	COMPUTER SOFTWARE & HARDWARE	779.81	796.35	485.96	1,126.27	2,296.04	5,837.56	11,321.98
11	ELECTRONICS	59.72	194.41	38.24	132.58	96.84	205.22	727.01
12	TELECOMMUNICATIONS	1,664.50	1,997.24	303.87	1,306.95	2,894.94	1,195.68	9,363.19
13	INFORMATION & BROADCASTING (INCLUDING PRINT MEDIA)	412.11	675.96	404.04	428.52	254.96	995.21	3,170.80
14	AUTOMOBILE INDUSTRY	1,299.41	922.99	1,537.28	1,517.28	2,725.64	2,441.44	10,444.04
15	AIR TRANSPORT (INCLUDING AIR FREIGHT)	136.60	31.22	15.89	45.95	74.56	361.25	665.47
16	SEA TRANSPORT	300.51	129.36	64.62	20.49	333.22	425.02	1,273.21
17	PORTS	10.92	0.00	0.00	0.31	1.90	0.00	13.14
18	RAILWAY RELATED COMPONENTS	70.66	42.27	29.85	236.93	129.73	73.99	583.44
19	INDUSTRIAL MACHINERY	467.92	620.66	503.83	477.38	716.79	539.43	3,326.00
20	MACHINE TOOLS	11.63	127.87	101.39	64.52	24.06	121.81	451.29
21	AGRICULTURAL MACHINERY	0.49	2.77	95.41	48.78	72.35	16.44	236.23
22	EARTH-MOVING MACHINERY	1.77	16.40	5.10	34.44	30.11	89.13	176.96
23	MISCELLANEOUS MECHANICAL &	108.67	1,295.34	89.45	288.13	186.69	267.80	2,236.08
	ENGINEERING INDUSTRIES							
24	COMMERCIAL, OFFICE & HOUSEHOLD EQUIPMENTS	25.12	29.04	24.33	21.13	33.39	9.22	142.23
25	MEDICAL AND SURGICAL APPLIANCES	32.22	141.61	83.02	173.48	145.93	164.94	741.20
26	INDUSTRIAL INSTRUMENTS	25.48	3.99	0.58	0.53	0.85	7.27	38.71
27	SCIENTIFIC INSTRUMENTS	2.49	7.08	73.28	45.08	32.34	4.16	164.42
28	MATHEMATICAL, SURVEYING AND DRAWING INSTRUMENTS	0.00	0.00	6.71	0.00	0.00	0.00	6.71
29	FERTILIZERS	18.18	32.60	42.55	20.65	225.32	20.91	360.21
30	CHEMICALS (OTHER THAN FERTILIZERS)	2,354.40	4,040.71	292.16	786.76	762.76	1,441.04	9,677.83
31	PHOTOGRAPHIC RAW FILM AND PAPER	0.81	0.00	0.00	0.00	0.75	0.00	1.56
32	DYE-STUFFS	5.37	0.58	0.00	0.00	54.89	3.32	64.16
33	DRUGS & PHARMACEUTICALS	209.38	3,232.28	1,123.46	1,279.34	1,497.74	738.39	8,080.58
34	TEXTILES (INCLUDING DYED, PRINTED)	129.65	164.19	103.89	198.86	197.42	215.90	1,009.92
35	PAPER AND PULP (INCLUDING PAPER PRODUCTS)	6.53	407.35	5.09	26.86	116.21	84.96	646.99
36	SUGAR	0.17	4.44	12.26	3.08	27.77	105.85	153.57
37	FERMENTATION INDUSTRIES	57.71	69.70	107.21	814.58	225.38	202.35	1,476.94
38	FOOD PROCESSING INDUSTRIES	188.67	170.21	401.46	3,982.89	515.86	462.87	5,721.95
39	VEGETABLE OILS AND VANASPATI	58.07	65.02	108.39	21.55	148.34	32.63	434.01
40	SOAPS, COSMETICS & TOILET PREPARATIONS	102.90	222.08	160.07	108.44	177.22	191.63	962.35

41	RUBBER GOODS	17.21	187.37	642.18	370.54	284.51	272.97	1,774.78
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42	LEATHER, LEATHER GOODS AND PICKERS	9.26	8.30	46.70	6.14	34.21	16.64	121.25
43	GLUE AND GELATIN	0.01	5.84	0.00	0.97	21.44	0.55	28.80
44	GLASS	7.60	32.22	209.16	43.09	41.82	25.78	359.67
45	CERAMICS	12.00	9.87	4.33	150.09	35.29	51.21	262.79
46	CEMENT AND GYPSUM PRODUCTS	637.68	267.90	12.38	254.01	208.99	12.34	1,393.30
47	TIMBER PRODUCTS	1.58	29.60	29.17	6.16	8.97	53.09	128.58
48	DEFENCE INDUSTRIES	0.00	3.66	0.41	0.82	0.08	0.10	5.06
49	CONSULTANCY SERVICES	274.84	289.89	142.32	285.85	458.13	488.87	1,939.90
50	SERVICES SECTOR (Fin., Banking, Insurance, Non	3,296.09	5,215.98	4,832.98	2,225.10	4,443.26	5,952.71	25,966.13
	Fin/Business,Outsourcing,R&D,Courier,Tech.							
	Testing and Analysis, Other)							
51	HOSPITAL & DIAGNOSTIC CENTRES	256.00	310.43	256.86	684.58	567.85	658.52	2,734.24
52	EDUCATION	37.94	105.62	172.20	262.09	78.86	224.08	880.78
53	HOTEL & TOURISM	308.05	992.86	3,259.05	486.38	777.01	1,284.78	7,108.13
54	TRADING	498.04	731.55	717.80	1,343.39	2,727.96	3,675.89	9,694.63
55	RETAIL TRADING	26.27	31.70	22.31	11.30	168.72	257.67	517.97
56	AGRICULTURE SERVICES	43.90	49.02	161.47	91.01	59.95	84.65	489.99
57	DIAMOND,GOLD ORNAMENTS	19.59	36.30	52.61	42.56	280.18	58.54	489.78
58	TEA AND COFFEE (PROCESSING &	3.12	5.32	0.27	5.86	1.43	1.12	17.12
	WAREHOUSING COFFEE & RUBBER)							
59	PRINTING OF BOOKS (INCLUDING LITHO	36.63	47.39	14.34	113.78	72.58	111.62	396.35
	PRINTING INDUSTRY)							
60	COIR	0.10	0.55	0.15	0.54	1.36	0.00	2.70
61	CONSTRUCTION (INFRASTRUCTURE)	675.07	386.28	283.89	485.37	870.25	4,381.99	7,082.85
	ACTIVITIES						,	,
62	CONSTRUCTION DEVELOPMENT: Townships,	1,663.03	3,140.78	1,332.49	1,226.05	769.14	112.55	8,244.04
	housing, built-up infrastructure and		,	,				
	construction-development projects							
63	MISCELLANEOUS INDUSTRIES	1,475.97	813.38	229.49	468.74	765.88	626.07	4,379.53
	Grand Total	21,383.05	35,120.80	22,423.58	24,299.33	30,930.50	37,534.55	171,691.81
	Grana rotal	21,303.03	33,120.00	22,723.30	27,233.33	50,550.50	57,557.55	1/1,001.0

#### STATEMENT ON FINANCIAL YEAR WISE FDI EQUITY INFLOWS FROM APRIL 2010 TO FEBRUARY 2016 (RBI- REGIONAL OFFICE-WISE)

S N	Regional Offices of RBI	States Covered	2010-11 Apr-Mar	2011-12 Apr-Mar	2012-13 Apr-Mar	2013-14 Apr-Mar	2014-15 Apr-Mar	2015-16 Apr-Mar	Total
			FDI in Rs million	FDI in Rs million					
1	HYDERABAD	ANDHRA PRADESH	57,532.71	40,390.20	62,902.39	40,235.09	83,255.13	102,274.03	386,589.56
2	GUWAHATI	ASSAM, ARUNACHAL PRADESH, MANIPUR, MEGHALAYA, MIZORAM, NAGALAND, TRIPURA	364.98	45.32	272.51	38.22	288.63	595.91	1,605.57
3	PATNA	BIHAR, JHARKHAND	248.00	1,225.42	413.14	85.49	676.63	2,718.67	5,367.34
4	AHMEDABAD	GUJARAT	32,941.19	47,300.26	26,762.64	52,820.59	94,157.44	138,009.94	391,992.05
5	JAMMU	JAMMU & KASHMIR	0.00	0.00	0.00	14.45	245.00	27.49	286.94
6	BANGALORE	KARNATAKA	61,333.18	72,345.12	55,529.65	114,216.18	212,548.46	264,662.10	780,634.69
7	KOCHI	KERALA, LAKSHADWEEP	1,671.61	22,735.65	3,895.66	4,109.14	14,183.55	5,821.04	52,416.65
8	BHOPAL	MADHYA PRADESH, CHATTISGARH	20,926.88	5,692.78	12,082.40	7,081.92	6,008.77	3,646.42	55,439.17
9	MUMBAI	MAHARASHTRA , DADRA & NAGAR HAVELI, DAMAN & DIU	276,688.13	446,641.72	473,590.09	205,945.19	389,333.82	550,583.96	2,342,782.90
10	BHUBANESH WAR	ORISSA	676.08	1,248.09	2,851.84	2,882.18	555.01	342.19	8,555.39
11	JAIPUR	RAJASTHAN	2,303.03	1,606.16	7,137.99	2,330.17	32,369.89	3,248.76	48,996.00
12	CHENNAI	TAMIL NADU, PONDICHERRY	61,153.83	67,110.95	152,518.58	125,954.00	233,605.58	295,163.15	935,506.09
13	KANPUR	UTTAR PRADESH, UTTRANCHAL	5,136.02	6,353.15	1,669.57	1,503.52	6,791.37	4,319.22	25,772.85
14	KOLKATA	WEST BENGAL, SIKKIM, ANDAMAN & NICOBAR ISLANDS	4,264.19	18,168.07	23,195.89	26,588.74	14,635.94	58,372.33	145,225.16
15	CHANDIGARH	CHANDIGARH, PUNJAB, HARYANA, HIMACHAL PRADESH	18,924.06	6,244.27	2,545.28	5,621.90	2,339.48	1,732.27	37,407.26
16	NEW DELHI	DELHI, PART OF UP AND HARYANA	121,835.88	374,027.49	174,895.46	381,895.18	422,524.42	808,802.86	2,283,981.31
17	PANAJI	GOA	13,762.38	1,806.56	472.04	1,027.10	2,112.98	1,166.30	20,347.34
18	REGION NOT INDICATED	REGION NOT INDICATED	293,441.76	538,514.10	218,332.18	502,828.69	375,439.17	216,424.20	2,144,980.11
		Grand Total	973,203.93	1,651,455.31	1,219,067.30	1,475,177.76	1,891,071.26	2,457,910.84	9,667,886.39

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### ANNEXURE REFERRED TO IN REPLY TO PART (c) OF THE LOK SABHA UNSTARRED QUESTION NO. 1270 FOR ANSWER ON 02.05.2016.

#### STATEMENT ON SECTOR-WISE FDI EQUITY INFLOWS

#### From APRIL 2013 TO FEBRUARY 2016

(Amount in US\$ million)

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S.No	Sector	Amount of FDI Inflows	%age of Total Inflows
1	SERVICES SECTOR (Fin., Banking, Insurance, Non	12,621.08	13.61
	Fin/Business,Outsourcing,R&D,Courier,Tech. Testing and Analysis, Other)		
2	COMPUTER SOFTWARE & HARDWARE	9,259.87	9.98
3	TRADING	7,747.24	8.35
4	AUTOMOBILE INDUSTRY	6,684.36	7.21
5	CONSTRUCTION (INFRASTRUCTURE) ACTIVITIES	5,737.61	6.19
6	TELECOMMUNICATIONS	5,397.57	5.82
7	FOOD PROCESSING INDUSTRIES	4,961.62	5.35
8	DRUGS & PHARMACEUTICALS	3,515.46	3.79
9	CHEMICALS (OTHER THAN FERTILIZERS)	2,990.55	3.22
10	HOTEL & TOURISM	2,548.17	2.75
11	POWER	2,500.07	2.70
12	CONSTRUCTION DEVELOPMENT: Townships, housing, built-up	2,107.73	2.27
	infrastructure and construction-development projects		
13	HOSPITAL & DIAGNOSTIC CENTRES	1,910.95	2.06
14	MISCELLANEOUS INDUSTRIES	1,860.69	2.01
15	INDUSTRIAL MACHINERY	1,733.59	1.87
16	INFORMATION & BROADCASTING (INCLUDING PRINT MEDIA)	1,678.69	1.81
17	NON-CONVENTIONAL ENERGY	1,664.39	1.79
18	METALLURGICAL INDUSTRIES	1,377.39	1.48
19	PETROLEUM & NATURAL GAS	1,264.49	1.36
20	FERMENTATION INDUSTRIES	1,242.32	1.34

#### STATEMENT ON COUNTRY-WISE FDI EQUITY INFLOWS FROM APRIL 2013 TO FEBRUARY 2016

(Amount in US\$ million)

S.No	Name of the Country	Amount of Foreign Direct Investment Inflows	%age of total Inflows
1	Singapore	26,191.06	28.23
2	Mauritius	21,744.34	23.44
3	Netherlands	8,167.95	8.81
4	U.S.A	6,598.54	7.11
5	Japan	5,593.42	6.03
6	United Kingdom	5,534.92	5.97
7	Germany	3,105.42	3.35
8	Cyprus	1,615.13	1.74
9	UAE	1,580.53	1.70
10	France	1,531.19	1.65
11	Luxembourg	1,527.68	1.65
12	China	1,068.60	1.15
13	Switzerland	917.20	0.99
14	HongKong	848.80	0.92
15	Spain	740.89	0.80
16	Italy	693.42	0.75
17	Caymen Islands	639.08	0.69
18	Russia	631.98	0.68
19	South Korea	562.34	0.61
20	Belgium	404.01	0.44

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