# LOK SABHA UNSTARRED QUESTION NO. 3143 TO BE ANSWERED ON 16<sup>TH</sup> DECEMBER, 2021

### **HYDRO CARBON VISION FOR NORTH EAST**

### 3143. SHRI ADHIR RANJAN CHOWDHURY:

पेट्रोलियम व प्राकृतिक गैस मंत्री

### Will the Minister of PETROLEUM AND NATURAL GAS be pleased to state:

- (a) the status of implementation of the Hydrocarbon Vision for North East 2030 as of 2021, including the details of investments made State-wise as on date;
- (b) the details of refineries in the North East region including respective refining capacities and production rates during last five years, State-wise;
- (c) the data on the quantum of oil refined and produced by said refineries including by-products and profit/loss incurred by them during the said period, year-wise;
- (d) whether there has been any initiative towards transferring ONGC's assets to OIL;
- (e) if so, the details thereof including the current status of the same; and
- (f) the details of the current status of implementation of the Guwahati-Barauni pipeline including estimated date of completion?

#### **ANSWER**

पेट्रोलियम और प्राकृतिक गैस मंत्रालय में राज्य मंत्री (श्री रामेश्वर तेली)

# MINISTER OF STATE IN THE MINISTRY OF PETROLEUM AND NATURAL GAS (SHRI RAMESWAR TELI)

### **(a)**:

The Hydrocarbon Vision 2030 for North East was released by the Government on 9th February, 2016 in Guwahati, Assam. In the said Vision, the key action points identified for improving the infrastructure in the NER comprise of sectors viz., Upstream, Midstream-Downstream & Gas pipeline. The following is the status of implementation for each sector:

#### **Upstream:**

Presently Oil & Gas E&P activities in North-East are concentrated in the States of Assam, Arunachal Pradesh, Tripura and Mizoram. Assam, Arunachal Pradesh, and Tripura contribute 13% (approx.) of Oil production and 16% (approx.) of Gas production in the country as of 2021. Details of Oil & Gas Production & investment are provided at **Annexure-I**.

#### Midstream:

The details of the status of implementation of the Hydrocarbon Vision for North East 2030 as of 2021, including details of investments made, project-wise in the midstream sector are provided at **Annexure-II**.

#### Downstream

The details of the status of implementation of the Hydrocarbon Vision for North East 2030 as of 2021, including details of investments made, project-wise in the downstream sector are provided at **Annexure-III**.

### Gas pipeline

The North East Gas Grid (NEGG) project was conceived in line with the Hydrocarbon Vision to supply Natural gas covering all the North Eastern states at an estimated cost of INR 9,265 crores. The 1656 Km long natural gas pipeline grid having capacity of 4.75 MMSCMD (million metric standard cubic meter per day) traverses through challenging terrains of the North East India and would connect Guwahati to capital / major cities of the region like Itanagar, Dimapur, Kohima, Imphal, Aizawl, Agartala, Shillong, Silchar, Gangtok and Numaligarh. NEGG project is scheduled to be completed by March 2024. The state wise planned and actual investments made in the project are provided at **Annexure-IV**.

#### (b) & (c):

The details of refineries in the Northeast region i.e. refining capacities, crude oil processing, total products and profit/loss is provided at **Annexure-V**.

### (d) & (e):

At present, there is no proposal to transfer ONGC's assets to OIL.

### <u>(f)</u>:

Total length of the Barauni- Guwahati Pipeline (BGPL) is 729 Kms which comprises of 540 Kms of Bihar & Assam Section and 189 Kms of West Bengal Section. As on date total of 413 KM pipeline has been laid. The anticipated completion date for Bihar & Assam Sections is January 2022 while in case of West Bengal, it will be completed within 12 months from the availability of hindrance free RoU by the State Government of West Bengal.

# Annexure-I to the Reply to Lok Sabha Unstarred Question No.3143 for 16.12.2021

| STATE                |           | e Production<br>)15 - 2021 | Cumulative Investment details from 2015 - 2021 (Rs in Crores) |              |        |        |
|----------------------|-----------|----------------------------|---|--------------|--------|--------|
|                      | Oil (MMT) | Gas (BCM)                  | PSC   | DSF          | RSC    | NSP    |
| Arunachal<br>Pradesh | 0.32      | 0.23                       | 48.75   | 0.00         | 1.42   | 45.46  |
| Assam                | 25.02     | 18.80                      | 288.75  | 1.073        | 65.58  | 150.05 |
| Manipur              | 0.00      | 0.00                       | 2.25  | 0.00         | 0.00   | 0.85   |
| Mizoram              | 0.00      | 0.00                       | 612.75  | 0.00         | 0.00   | 30.74  |
| Nagaland             | 0.00      | 0.00                       | 0.00  | 0.00         | 31.62  | 0.00   |
| Tripura              | 0.017     | 8.85                       | 412.50  | 1.973        | 36.14  | 5.76   |
| Assam-AR             | 0.00      | 0.00                       | 0.00  | 0.00         | 179.27 | 0.00   |
| Assam-MZ             | 0.00      | 0.00                       | 0.00  | 0.00         | 0.29   | 0.00   |
| Assam-NL             | 0.00      | 0.00                       | 0.00  | 0.00         | 57.47  | 0.00   |
| Total NER            | 25.36     | 27.88                      | 1363.50   | 3.05(approx) | 371.78 | 232.86 |

\*\*PSC: Production Sharing Contracts, DSF: Discovered Small fields, RSC: Revenue Sharing Contracts & NSP: National Seismic Program.

### Oil India Limited (OIL):

OIL has carried out following E&P activities in the north-eastern region during last fiveyear period:

| Activities                | Unit | 2016-17 | 2017-18 | 2018-19 | 2019-20 | 2020-21 | Total  |
|---------------------------|------|---------|---------|---------|---------|---------|--------|
| 2D Seismic<br>Survey      | LKM  | 197     | 139     | 21      | 266     | 841     | 1464   |
| 3D Seismic<br>Survey      | SKM  | 141     | 413     | 242     | 122     | 145     | 1063   |
| Exploratory wells drilled | Nos. | 19      | 11      | 10      | 6       | 12      | 58     |
| Development wells drilled | Nos. | 33      | 26      | 21      | 22      | 18      | 120    |
| Oil Production            | MMT  | 3.258   | 3.375   | 3.290   | 3.099   | 2.928   | 15.950 |
| Gas production            | всм  | 2.705   | 2.670   | 2.494   | 2.417   | 2.292   | 12.578 |

The State wise investment in Hydrocarbon sector in North East Region made by OIL in last 5 years from FY 2016-17 to 2020-21 is given below:

| States                    | Investments (Rs. Crore) |
|---------------------------|-------------------------|
| Assam & Arunachal Pradesh | 13,586.14               |
| Mizoram                   | 315.75                  |
| Nagaland                  | 39.03                   |
| Tripura                   | 10.09                   |
| Grand Total               | 13,951.01               |

In addition, Rs. 8,677.27 crore was invested by OIL in strategic acquisition of additional 54.16% equity shares of Numaligarh Refinery Limited (NRL) in FY 2020-21.

## Oil & Natural Gas Corporation Ltd (ONGC):

The State-wise investment made by ONGC in North-East Region is as under:

(Rs. In crore)

| State / Year | Assam    | Tripura | Total    |
|--------------|----------|---------|----------|
| 2014-15      | 2,226.97 | 265.32  | 2,492.29 |
| 2015-16      | 2,049.47 | 175.03  | 2,224.50 |
| 2016-17      | 2,075.37 | 344.50  | 2419.87  |
| 2017-18      | 2,445.75 | 407.48  | 2,853.23 |
| 2018-19      | 2,713.09 | 404.95  | 3,118.04 |
| 2019-20      | 2,910.54 | 392.17  | 3,302.71 |
| 2020-21      | 2,535.67 | 295.13  | 2,830.80 |

The details of ONGC's crude oil and natural gas production along with Oil + Oil Equivalent of Gas (O+OEG) in the State of Assam and Tripura during the years 2016-17 to 2020-21:-

### (oil in MMT, Gas in BCM & O+OEG in MMTOE)

| Year      | Assam#<br>Year |       |       |       |       | North<br>ast | Total North<br>East |
|-----------|----------------|-------|-------|-------|-------|--------------|---------------------|
|           | Oil            | Gas   | Oil   | Gas   | Oil   | Gas          | O+OEG               |
| 2016-2017 | 0.950          | 0.435 | 0.003 | 1.430 | 0.953 | 1.865        | 2.818               |
| 2017-2018 | 0.971          | 0.508 | 0.003 | 1.441 | 0.974 | 1.949        | 2.923               |
| 2018-2019 | 0.990          | 0.482 | 0.003 | 1.554 | 0.993 | 2.036        | 3.029               |
| 2019-2020 | 0.986          | 0.461 | 0.002 | 1.473 | 0.988 | 1.934        | 2.922               |
| 2020-2021 | 0.963          | 0.387 | 0.002 | 1.634 | 0.965 | 2.021        | 2.986               |

<sup>#</sup> Production from Assam Asset, Jorhat Asset and Assam Arakan Fold Belt Exploration (AAFBE) Asset, Silchar

# Annexure-II to the Reply to Lok Sabha Unstarred Question No.3143 for 16.12.2021

## **Pipeline**

| S No | Project/Item  | Physical<br>Progress (in %) | Expenditure/ Funds released (Rs in Cr) |  |  |
|------|---|-----------------------------|--|--|--|
| 1    | Barauni-Bongaigaon pipeline by OIL  | 94.70%                      | Rs 485.05 Cr                           |  |  |
| 2    | Paradip-Siliguri- Numaligarh<br>Imported crude oil pipeline<br>(1640 Km)  | 16.04%                      | Rs. 838 Cr                             |  |  |
| 3    | Numaligarh-Siliguri Product<br>Pipeline (capacity<br>enhancement) by OIL  | 2.00%                       | Rs 2.0 Crores                          |  |  |
| 4    | Siliguri-Parbatipur<br>(Bangladesh) product<br>pipeline Capacity: 1 MMTPA | 81.30%                      | Rs. 231 crore                          |  |  |

### **POL Products**

| S No | Project/Item  | Physical<br>Progress (in %) | Expenditure/ Funds released (Rs in Cr) |
|------|---|-----------------------------|--|
| 1    | Tankages for POL products at Malom, Imphal, Manipur (Cap: 21.9 TKL)   | 100                         | Rs 127 Cr                              |
| 2    | Conversion of existing MG rail<br>Siding to BG at Dharmanagar<br>(Tripura) tankage 5.8 TKL and<br>Ramnagar (Silchar)<br>Depotstankage 18.7 TKL –<br>Discontinuation of MG | 100                         | Rs 54 Cr                               |
| 3    | ATF handling facilities at<br>Lumding Assam, Terminal ATF<br>availability to AFS – supply<br>reliability & strategic<br>requirement                                       | 100                         | Rs 8 Cr                                |
| 4    | Digboi Marketing Terminal<br>(Golai) Digboi (Tinsukia<br>Resitement) with Rail handling<br>facilities (HSD 13.1 TKL, MS-  | 100                         | Rs 273 Cr                              |

| S No | Project/Item  | Physical<br>Progress (in %) | Expenditure/ Funds released (Rs in Cr) |
|------|---|-----------------------------|--|
|      | 8.7 TKL, SKO/ATF- 6.6 TKL,<br>FO-6.6 TKL)   |                             |  |
| 5    | Tankages for POL products at Doimukh, Arunachal Pradesh (with Rail handling facilities) Tankage enhancement from 6.7 TKL to 21.5 TKL. Conversion from road fed to rail fed improving product availability & reliability | 100                         | Rs 248 Cr                              |
| 6    | Tankages (30 TKL) for POL products at Moinarband, Silchar (with Rail handling facilities)   | 98.85%                      | Rs 444.3 Cr                            |

# Liquefied Petroleum Gas (LPG), Bottling Plant (BP) & Storage

| S No | Project/Item   | Physical<br>Progress (in %) | Expenditure/ Funds released (Rs in Cr) |
|------|--|-----------------------------|--|
| 1    | 2 x 150 MT additional storage<br>of LPG at BP Dimapur<br>(Nagaland)                                    | 100                         | Rs 12 Cr                               |
| 2    | Augmentation of Gopanari BP from 30 TMTPA to 60 TMTPA  | 100                         | Rs 9.0 Cr                              |
| 3    | Augmentation of Silchar BP from 60 TMTPA to 120 TMTPA by installation of additional 1x24 pt. Carousel. | 100                         | Rs 23 Cr                               |
| 4    | 2x600 MT Additional LPG<br>Storage Project at North<br>Guwahati  | 100                         | Rs 28 Cr                               |
| 5    | North Guwahati LPG BP capacity augmentation(120 to 180 TMTPA)  | 100                         | Rs 17 Cr                               |
| 6    | New BP of 120 TMTPA at<br>Bodhjungnagar, Agartala,<br>Tripura  | 100                         | Rs 159 Cr                              |

# Annexure-III to the Reply to Lok Sabha Unstarred Question No.3143 for 16.12.2021

| S No | Project/Item   | Physical<br>Progress (in %) | Expenditure/ Funds released (Rs in Cr) |
|------|--|-----------------------------|--|
| 1    | Expansion of NRL's refining capacity   | 7.56%                       | Rs. 681 Cr                             |
| 2    | Expansion of refining capacity 1 to 1.2 MMTPA-Guwahati                                     | 5.01%                       | Rs 24 Cr                               |
| 3    | New Catalytic Reforming Unit at Guwahati Refinery capacity -90 TMTPA.                      | 3.3170                      | 1.0 2 1 01                             |
| 4    | Enhancement of LPG production in refineries using INDMAX technology                        | 100%                        | Rs. 2167 Cr                            |
| 5    | Petcoke fired Boiler at<br>Guwahati Refinery<br>(Capacity 80 MT/h)                         | 83.60%                      | Rs 122 Cr                              |
| 6    | Fuel quality upgradation Project at Guwahati Refinery                                      | 98%                         | Rs 557 Cr                              |
| 7    | Fuel quality upgradation Project at Digboi refinery  | 100%                        | Rs 54 Cr                               |
| 8    | Fuel quality upgradation<br>Project at Bongaigaon<br>refinery                              | 100%                        | Rs 1222 Cr                             |
| 9    | Guwahati Refinery:<br>Indadept-G unit (35<br>TMTPA)  | 100%                        | Rs 164 Cr                              |
| 10   | Digboi Refinery: Crumb<br>Rubber Modified Bitumen<br>(CRMB) / Hybrid Bitumen<br>(25 TMTPA) | 100%                        | Rs 10.5 Cr                             |
| 11   | Bio-ethanol through Bio refinery of NRL  | 52.50%                      | Rs. 923 Cr                             |

# Annexure-IV to the Reply to Lok Sabha Unstarred Question No.3143 for 16.12.2021

| State             | Planned Investment | Investment made till 31.10.21 |
|-------------------|--------------------|-------------------------------|
|                   | (in Rs. Crore)     | (in Rs. Crore)                |
| Assam             | 5142               | 566                           |
| Meghalaya         | 959                | 44                            |
| Arunachal Pradesh | 66                 | 3.34                          |
| Tripura           | 1198               | 62.79                         |
| Mizoram           | 511                | 27.69                         |
| Nagaland          | 426                | 22.25                         |
| Manipur           | 404                | 22.25                         |
| Sikkim            | 78                 | 7.42                          |
| West Bengal       | 481                | 23.24                         |
| Total             | 9265               | 779                           |

# Annexure-V to the Reply to Lok Sabha Unstarred Question No.3143 for 16.12.2021

## **Refining capacity and Oil Refined** (TMTPA):

| Refinery          | Refining<br>Capacity | 2014-15 | 2015-16 | 2016-17 | 2017-18 | 2018-19 | 2019-20 | 2020-21 |
|-------------------|----------------------|---------|---------|---------|---------|---------|---------|---------|
| IOC<br>Guwahati   | 1000                 | 1006    | 904     | 864     | 1024    | 863     | 892     | 849     |
| IOC Digboi        | 650                  | 591     | 562     | 533     | 666     | 676     | 664     | 605     |
| IOC<br>Bongaigaon | 2350*                | 2403    | 2442    | 2486    | 2402    | 2513    | 2045    | 2450    |
| NRL<br>Numaligarh | 3000                 | 2777    | 2520    | 2683    | 2809    | 2900    | 2383    | 2707    |

<sup>\*2700</sup> TMTPA w.e.f. Oct'2020 after Indmax commissioning.

## **Total Product** (TMTPA):

| Refinery          | 2014-15 | 2015-16 | 2016-17 | 2017-18 | 2018-19 | 2019-20 | 2020-21 |
|-------------------|---------|---------|---------|---------|---------|---------|---------|
| IOC<br>Guwahati   | 884     | 787     | 760     | 912     | 784     | 801     | 759     |
| IOC Digboi        | 577     | 547     | 519     | 648     | 659     | 648     | 591     |
| IOC<br>Bongaigaon | 2186    | 2233    | 2278    | 2190    | 2303    | 1866    | 2172    |
| NRL<br>Numaligarh | 2608    | 2361    | 2488    | 2617    | 2729    | 2131    | 2539    |

Profit/Loss: Profit After Tax (Rs. Crores):

| Trong Loss. From Arter rax (Ns. Grores). |         |         |         |         |         |         |         |
|--|---------|---------|---------|---------|---------|---------|---------|
| Refinery                                 | 2014-15 | 2015-16 | 2016-17 | 2017-18 | 2018-19 | 2019-20 | 2020-21 |
| IOC<br>Guwahati                          | -58     | 285     | 483     | 479     | 86      | 15      | 627     |
| IOC Digboi                               | -121    | -21     | 101     | 173     | 89      | 26      | 290     |
| IOC<br>Bongaigaon                        | -878    | 597     | 1821    | 1430    | 1164    | 184     | 2718    |
| NRL<br>Numaligarh                        | 718     | 1209    | 2101    | 2045    | 1968    | 1381    | 3036    |