

**GOVERNMENT OF INDIA  
MINISTRY OF ROAD TRANSPORT AND HIGHWAYS**

**LOK SABHA  
UNSTARRED QUESTION NO. 2059  
ANSWERED ON 09<sup>TH</sup> DECEMBER, 2021**

**NHAI-InVIT**

**2059. SHRI P.V. MIDHUN REDDY:  
SHRIMATI GODDETI MADHAVI:  
SHRI M.V.V. SATYANARAYANA:  
SHRIMATI CHINTA ANURADHA:  
SHRI SRIDHAR KOTAGIRI:  
SHRI CHANDRA SEKHAR BELLANA:  
SHRI N. REDDEPPA:**

**Will the Minister of ROAD TRANSPORT AND HIGHWAYS**

सड़क परिवहन और राजमार्ग मंत्री

**be pleased to state:**

**(a) whether the National Highway Authority of India – Infrastructure Investment Trust (NHAI- InVIT) has been able to garner funds from international and domestic institutional investors to support the Government's National monetisation goals;**

**(b) if so, the details thereof; and**

**(c) the total enterprise value of the initial portfolio of the roads along with the proportion of direct loans issued by banks and other financial institutions?**

**ANSWER**

**THE MINISTER OF ROAD TRANSPORT AND HIGHWAYS**

**(SHRI NITIN JAIRAM GADKARI)**

**(a) to (b) Yes, Sir. NHAI InvIT mobilized funds from institutional investors through private placement route under SEBI InvIT Regulations, 2014. The issue was opened for subscription on October 29 and closed on November 2, 2021.**

**NHAI InvIT attracted two international pension funds, namely Canada Pension Plan Investment Board and Ontario Teachers' Pension Plan Board who will hold 25% of the units each. The balance units were placed with a diversified set of domestic institutional investors comprising pension funds, insurance companies, mutual funds, banks and financial institutions.**

**(c) The total enterprise value of the initial portfolio of 5 roads was pegged at Rs. 8011.52 crore. NHAI InvIT is funding that through debt of Rs. 2000 crore from a consortium led by State Bank of India, and the balance by issuing units of Rs. 6011.52 crore to international and domestic institutional investors and NHAI as Sponsor.**

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