

**GOVERNMENT OF INDIA  
MINISTRY OF CIVIL AVIATION  
Lok Sabha**

**UNSTARRED QUESTION NO. : 2542**

**( TO BE ANSWERED ON THE 22nd December 2022 )**

**REVENUE GENERATION FROM CIVIL AVIATION SECTOR**

**2542. SHRI KULDEEP RAI SHARMA  
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**Will the Minister of CIVIL AVIATION**

**be pleased to state:-**

- (a) the details of revenue generated from aviation sector during the last three years, year-wise along with expenditure incurred by the Government during the period;
- (b) whether the Government has increased the revenue generation from the Communication, Navigation and Surveillance (CNS) and Air Traffic System (ATS) facilities in the domestic and international airports from the fleet of foreign passengers and cargo flights during the last three years and the current year;
- (c) if so, the details thereof;
- (d) the total revenue generated from these airports during the last three years, airport/year-wise;
- (e) the details of the airlines operating in the country along with their share in the aviation sector, airline-wise; and
- (f) the steps taken by the Government to increase the revenue in civil aviation sector?

**ANSWER**

**Minister of State in the Ministry of CIVIL AVIATION (GEN. (DR) V. K. SINGH (RETD))**

(a): The details of revenue earned and the Expenditure incurred by Airports Authority of India (AAI) during the last three years is as under::

<b>Financial Year</b>	<b>Revenue (Rs. in crore)</b>	<b>Expenditure; (Rs. in crore);</b>
<b>2019-20</b>	<b>12837.44</b>	<b>9020.38;</b>
<b>2020-21</b>	<b>4867.04</b>	<b>8043.16;</b>
<b>2021-22</b>	<b>6841.29</b>	<b>7645.01;;</b>

(b) to (d): The Aeronautical tariff has increased by 4% and 3.5% for international and domestic flights, respectively, with effect from 01.10.2020. The details of the revenue generated is attached as Annexure-I.;

**(e): The details of year-on-year comparison of number of scheduled domestic passengers is attached as Annexure - II. ;**

**(f): Reformative measures being taken by Government to increase the demand/ revenue in the aviation sector includes the following;**

**(i) AAI and other Airport Developers have targeted capital outlay of approximately Rs. 98,000 crore in airport sector in the next five years for expansion and modification of existing terminals, new terminals and strengthening of runways, among other activities.**

**(ii) The Government of India has accorded 'In-Principle' approval for setting up of 21 Greenfield Airports namely, Mopa in Goa, Navi Mumbai, Shirdi and Sindhudurg in Maharashtra, Kalaburagi, Vijayapura, Hassan and Shivamogga in Karnataka, Dabra (Gwalior) in Madhya Pradesh, Kushinagar and Noida (Jewar) in Uttar Pradesh, Dholera and Hirasar in Gujarat, Karaikal in Puducherry, Dagadarthi, Bhogapuram and Oravakal (Kurnool) in Andhra Pradesh, Durgapur in West Bengal, Pakyong in Sikkim, Kannur in Kerala and Donyi Polo, Itanagar in Arunachal Pradesh across the country. Out of them 9 airports have been operationalised and tenth airport at Mopa has been inaugurated and will be operationalised soon.**

**(iii) Under Regional Connectivity Scheme (RCS) - UdeDesh ka Aam Nagrik (UDAN), 453 routes connecting 70 airports (including nine heliports and two water aerodromes) have been operationalized.**

**(iv) Goods and Services Tax (GST) rate has been reduced from 18% to 5% for domestic Maintenance, Repair and Overhaul (MRO) services.**

**(v) A conducive aircraft leasing and financing environment has been enabled.**

**(vi) The domestic capacity of the airlines has been restored to full, as in pre-COVID period.**

**(vii) Improvement in air navigation infrastructure at airports is being carried out.;**

**(viii) States/UTs are being encouraged to reduce Value Added Tax (VAT) on Aviation Turbine Fuel (ATF) to enhance connectivity in their respective State/UTs. As a result of these efforts, VAT on ATF has been reduced by 16 States/UTs. ;**

**(ix) The Government has extended Emergency Credit Line Guarantee Scheme (ECLGS) to the Airlines. This scheme provides for 100% guarantee to member lending institutions in respect of eligible credit facility extended by them to its borrowers in the Civil Aviation (scheduled and non-scheduled airlines, chartered flight operators, air ambulances, airports and ground handling units) sector subject to the conditions mentioned therein. Under the National Credit Guarantee Trustee Company Limited (NCGTC), borrowers from aviation sector have availed guarantee support under ECLGS which has been extended upto March, 2023.**

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Annexure - I given in reply to part (b) to (d) of LS UQ No.2542 due for answer on 22.12.2022

Route Navigation Facility Charges (RNFC) and Terminal Navigation Landing Charges (TNLC) charges for Landing & Overflying Foreign Airlines operators including Cargo flights (Airport wise & Year wise) of Last 3 Financial Years and Current Financial Year

(Rupees in crore)

AIRPORTS	Financial Year			
	2019-20	2020-21	2021-22	2022-23 ( Apr-Sep)
DELHI (CHQ)	1,085.08	454.93	672.03	588.91
AHMEDABAD	7.85	3.29	7.48	8.70
NAGPUR	1.58	0.02	0.25	0.82
GOA	3.54	0.26	1.06	2.73
PUNE	-	0.02	-	-
MUMBAI	100.86	46.07	64.99	68.83
NASIK	0.02	-	-	-
BHUBANESHWAR	0.70	0.02	-	-
KOLKATA	20.66	4.14	6.65	11.16
GAYA	1.25	0.16	0.01	0.26
AMRITSAR	3.79	0.12	0.25	1.57
JAIPUR	3.91	0.61	1.42	1.87
LUCKNOW	5.04	1.43	2.36	4.16
VARANASI	0.59	0.01	-	0.05
DELHI	101.35	53.58	66.74	71.50
CALICUT	16.46	4.64	8.41	7.36
COIMBATORE	2.03	0.38	1.16	1.54
HYDERABAD	41.09	13.19	23.60	29.78
KANNUR	-	0.44	-	-
MADURAI	0.35	0.01	0.07	0.25
MANGALORE	0.01	0.09	0.01	-
TIRUCHIRAPALLI	9.31	0.18	0.61	4.34
TRIVANDRUM	19.89	5.98	13.65	14.39
VIJAYAWADA	-	0.28	-	-
BANGALORE	52.75	27.36	38.05	42.12
COCHIN	32.85	11.49	23.97	28.38
VISAKHAPATNAM	1.65	0.02	0.19	0.79
CHENNAI	56.96	27.23	44.51	43.78
BAGDOGRA	0.20	0.02	0.01	0.11
GUWAHATI	0.33	0.01	0.01	0.28
<b>TOTAL</b>	<b>1,570.10</b>	<b>655.98</b>	<b>977.49</b>	<b>933.68</b>

**Annexure - II given in reply to part (e) of LS UQ No.2542 due for answer on 22.12.2022**

**Year-on-year comparison of number of scheduled domestic passengers**

Sl. No.	Name of the Airline	Passengers (In Number)			PLF (%)		
		2020-21	2021-22	YoY Growth (%)	2020-21	2021-22	CHANGE (+/-)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
1.	AIR ASIA	3609627	4785571	32.6	64.1	70.1	6.0
2.	AIR INDIA	4781615	8166932	70.8	65.6	68.6	3.0
3.	AIR INDIA EXPRESS	22754	17893	-21.4	28.6	50.4	21.8
4.	AIR TAXI	183	221	20.8	23.0	34.7	11.7
5.	ALLIANCE AIR	705273	1077709	52.8	51.1	59.8	8.7
6.	FLYBIG	7238	81268	1022.8	44.9	51.1	6.2
7.	GO AIR	4018264	7970284	98.4	66.6	75.1	8.5
8.	INDIGO	29336170	46606224	58.9	68.7	73.5	4.8
9.	PAWAN HANS	1331	1530	15.0	20.4	23.7	3.4
10.	SPICEJET	7086585	8386574	18.3	75.7	80.4	4.8
11.	STAR AIR	112239	199633	77.9	72.3	73.5	1.2
12.	TRUJET	277862	147549	-46.9	54.0	47.1	-6.9
13.	VISTARA	3,371,361	6,743,071	100.0	67.2	73.2	6.1