

**GOVERNMENT OF INDIA
MINISTRY OF CIVIL AVIATION
LOK SABHA
UNSTARRED QUESTION NO. : 4322
(To be answered on the 18th July 2019)**

FINANCIAL CONDITION OF AIRLINES

4322. SHRI RAJIV PRATAP RUDY

Will the Minister of CIVIL AVIATION

नागर विमानन मंत्री

be pleased to state:-

- (a) the details regarding the financial condition of Air India and all the other private operators in the country;
- (b) the details regarding the passenger traffic and revenues reported during the last five years of each of these airlines, year/airline-wise;
- (c) the details regarding the Revenue Passenger Kilometres (RPK) and Available Seat Kilometres (ASK) during the last four years; and
- (d) the details of the steps taken by the Government for improvement of financial condition of airlines in the country?

ANSWER

Minister of State (IC) in the Ministry of CIVIL AVIATION

नागर विमानन मंत्रालय में राज्य मंत्री (स्वतंत्र प्रभार)

(Shri Hardeep Singh Puri)

(a) & (b): As per information made available by the Scheduled Indian Carriers, the statement regarding the financial performance and revenues for last five years is at Annexure - I and the Scheduled Domestic Passengers carried by Indian Airlines for last five years is at Annexure -II.

(c) As per information made available by the Scheduled Indian Domestic Carriers, Available Seat Kilometers (ASKM) & Revenue Passenger Kilometers (RPKM), for last four years is at Annexure - III.

(d): The Government constantly responds to the needs and challenges faced by the airline industry from time to time and has taken several measures, including reduction of Central Excise Duty applicable on Aviation Turbine Fuel (ATF) from 14% to 11% w.e.f. 11th October 2018 and rationalization of GST provisions, with a view to revive the airline industry and ensure the sustainability and health of the industry.

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CARRIER/AIRLINE		OPERATING REVENUE					OPERATING EXPENSE					OPERATING RESULT				(RS. IN MILLION)
		2014-15	2015-16	2016-17	2017-18	2018-19(P)	2014-15	2015-16	2016-17	2017-18	2018-19(P)	2014-15	2015-16	2016-17	2017-18	
NATIONAL CARRIERS																
AIR INDIA		206,131.6	199,923.3	218,596.1	230,036.7	254,861.1	226,854.4	198,873.3	215,615.9	246,617.4	298,141.8	-20,722.8	1,050.0	2,980.2	-16,580.7	-43,300.7
AI EXPRESS		22,948.2	29,179.6	33,299.3	36,196.8	41,669.1	19,597.6	22,283.4	27,649.9	30,725.4	37,055.6	3,350.6	5,895.1	5,649.5	5,427.4	4,593.4
ALLIANCE AIR		2,795.9	2,738.6	3,756.9	5,931.4	8,435.5	3,034.0	3,214.6	5,080.0	7,278.5	11,516.2	-754.5	-4,760	-1,323.1	-1,347.1	-3,080.7
(A) TOTAL (NATIONAL)		231,359.3	231,841.5	255,652.3	272,164.9	304,925.7	249,486.0	224,371.3	248,345.8	284,621.3	346,713.6	-18,126.7	7,470.1	7,306.6	-12,456.4	-41,788.0
PRIVATE SCHEDULED DOMESTIC AIRLINES																
JET AIRWAYS@		195,606.1	211,117.7	212,576.7	232,570.4	NA	215,030.1	199,085.4	212,070.0	239,784.5	NA	-19,424.0	12,032.3	506.6	-7,214.1	NA
JET LITE (P) LTD@		14,229.4	11,136.5	12,237.2	12,937.6	NA	14,279.2	11,554.1	12,369.1	13,149.8	NA	-2,545.8	-17.7	-131.9	-312.2	NA
GO AIR		30,664.2	28,817.0	36,205.0	46,752.2	52,580.0	28,715.8	26,704.4	32,116.9	41,393.5	61,550.0	1,968.4	2,112.5	4,088.1	5,355.8	-8,970.0
SPICE JET		52,015.3	61,912.7	77,990.9	91,132.5	60,885.0	47,735.1	58,465.9	72,735.7	93,793.6	3,787.6	-8,869.7	3,787.6	3,446.8	5,113.3	-2,651.1
INDIGO		139,253.4	161,399.1	185,805.0	230,208.9	298,217.1	123,578.6	136,970.7	168,897.0	204,442.5	299,707.6	15,674.7	25,028.4	16,908.0	25,766.4	-1,490.5
AIR COSTA **		3,268.6	3,191.1	26.1	0.0	0.0	4,571.6	3,904.7	0.0	0.0	117.5	-1,303.0	-713.6	0.0	0.0	0.0
ZOOM AIR **		0.0	0.0	0.0	174.0	103.6	2,885.0	8,405.4	24.7	165.9	32,146.8	-1,333.1	-1,821.0	-1,403.3	-8,414.4	-14.0
AIR ASIA		1,551.9	6,588.4	9,519.4	18,011.3	25,116.4	2,885.0	8,405.4	10,922.6	19,425.7	32,146.8	-1,333.1	-1,821.0	-1,403.3	-8,414.4	-14.0
VISTARA #		691.3	6,913.7	13,899.2	21,374.3	29,944.0	2,681.9	11,154.7	19,392.1	26,539.6	38,405.0	-1,990.7	-4,241.0	-5,492.9	-5,165.3	-8,461.0
AIR PEGASUS ##		0.0	539.6	0.0	0.0	0.0	0.0	555.3	0.0	0.0	0.0	0.0	-1.8	0.0	0.0	0.0
BLUE DART		6,592.0	5,938.1	6,188.4	6,713.0	7,581.0	6,310.4	5,719.7	5,964.3	6,438.0	7,201.0	281.6	218.4	224.1	275.0	380.0
TRUE JET S		0.0	649.2	1,956.8	2,650.0	0.0	1,151.5	2,069.1	2,808.2	3,060.0	0.0	-502.3	-807.7	-851.5	-410.0	0.0
QUICKJET CARGO \$\$		0.0	0.0	330.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	-144.1	-135.5	-289.0
AIR DECCAN		0.0	0.0	0.0	629.3	47.0	0.0	0.0	0.0	764.9	336.0	0.0	0.0	0.0	-41.5	-0.5
AIR DISHAH I		0.0	0.0	0.0	13.9	110.0	0.0	0.0	0.0	55.3	0.0	0.0	0.0	0.0	0.0	-141.9
STAR AIR @		0.0	0.0	0.0	0.0	32.4	0.0	0.0	0.0	0.0	174.3	0.0	0.0	0.0	0.0	0.0
AIR HERITAGE@@@		0.0	0.0	0.0	0.0	3.0	0.0	0.0	0.0	0.0	6.5	0.0	0.0	0.0	0.0	-3.5
(B)TOTAL(PRIVATE)		443,872.1	487,808.1	539,961.5	649,292.6	507,516.9	461,433.7	451,944.1	522,766.4	627,703.5	536,608.7	-17,561.6	35,864.0	17,195.1	21,589.1	-29,091.8
GRAND TOTAL(A+B)		675,231.4	719,649.6	795,613.8	921,457.5	812,442.6	710,919.7	676,315.5	771,112.1	912,324.8	883,322.4	-35,688.3	43,334.1	24,501.7	9,132.7	-70,879.8
JET AIRWAYS & JETLITE @ Ceased Operations since 18th April 2019/Provisional Financial Statement of FY 2018-19 not submitted till date(05-06-2019).																
AIR COSTA * Operations started since October 2013, and Ceased operations February 2017.																
ZOOM AIR ** Operations started since February 2017.																
VISTARA # Operations started since January 2015.																
AIR PEGASUS ## Operations started since May 2015 and Ceased operations July 2016.																
TRUE JET S Operations started since July 2015,																
QUICKJET CARGO \$\$ Operation started since May 2016 and Ceased operation september 2017																
AIR DECCAN I Operation started since December 2017																
AIR DISHAH II Operation started since February 2018																
STAR AIR @ @ Operations started since January 2019 .																
AIR HERITAGE @ @ @ Operations started since January 2019 .																
- Provisional																

Statement referred to in the reply of LOK SABHA Unstarred Question no. U4322 to be answered on 18-07-2019.

Scheduled Domestic passenger by Indian Airlines (In Numbers)

AIRLINE	2014-15	2015-16	2016-17	2017-18	2018-19(P)
AIR ASIA	553,106	1,705,808	2,668,553	4,984,419	7,291,535
AIR CARNIVAL @			74,725	1,008	
AIR COSTA*	723,627	711,836	600,581		532
AIR HERITAGE @@@					
AIR INDIA	11,727,171	12,742,163	13,734,192	14,755,383	15,479,331
AIR INDIA EXPRESS	191,095	149,217	110,881	130,787	194,080
AIR ODISHA !!				117	3,035
AIR PEGASUS##		175,577	69,927		
ALLIANCE AIR	310,492	400,340	625,411	1,281,251	1,597,382
AIR DECCAN !				2,552	5,335
GO AIR	6,529,936	7,160,189	8,645,969	10,829,141	12,570,834
INDIGO	23,727,080	31,453,451	41,600,088	48,955,983	60,038,171
JET AIRWAYS	12,473,808	15,961,308	16,276,098	18,550,776	17,245,149
JETLITE	3,030,638	2,439,721	2,751,042	2,757,497	2,151,918
SPICEJET	10,716,089	10,670,866	13,236,143	16,130,815	17,655,832
STAR AIR @@					7,385
TRUJET\$		204,588	424,809	474,123	643,494
VISTARA#	100,919	1,422,611	2,926,586	4,434,987	5,438,275
ZOOM AIR**			3,593	27,077	11,284
Grand Total	70,083,961	85,197,675	103,748,598	123,315,916	140,333,572

AIR COSTA * Operations started since October 2013, and Ceased operations February 2017.

ZOOM AIR ** Operations started since February 2017.

VISTARA # Operations started since January 2015.

AIR PEGASUS ## Operations started since May 2015 and Ceased operations July 2016.

TRUE JET \$ Operations started since July 2015.

AIR DECCAN ! Operation started since December 2017

AIR ODISHA !! Operation started since February 2018

STAR AIR @@ Operations started since January 2019.

AIR HERITAGE @@@ Operations started since January 2019.

AIR CARNIVAL @ Operations started since July 2016, and Ceased operations April 2017.

Statement referred to in the reply of LOK SABHA Unstarred Question no. U4322 to be answered on 18-07-2019.
Scheduled Domestic Revenue passenger kilometres (RPK) & Available seat kilometres by Indian Airlines (in Thousand)

AIRLINE	2015-16		2016-17		2017-18		2018-19(P)	
	RPKM (in Thousand)	ASKM (in Thousand)	RPKM (in Thousand)	ASKM (in Thousand)	RPKM (in Thousand)	ASKM (in Thousand)	RPKM (in Thousand)	ASKM (in Thousand)
AIR ASIA	18,82,694	23,47,809	27,99,347	32,70,452	47,51,715	55,28,302	73,51,232	87,21,128
AIR CARNIVAL@@@			30,784	48,608	421	632		
AIR COSTA*	5,85,627	7,25,252	5,15,403	6,58,465				
AIR HERITAGE@@							191	394
AIR INDIA	1,22,49,286	1,54,67,942	1,30,83,158	1,65,17,295	1,43,30,642	1,78,11,934	1,50,13,723	1,85,17,914
AIR INDIA EXPRESS	82,495	1,08,442	61,255	1,03,332	1,42,680	2,35,137	2,65,737	4,14,282
AIR ODISHAII					35	128	585	2,104
AIR PEGASUS##	73,535	93,731	27,987	35,342				
ALLIANCE AIR	2,27,984	3,42,601	3,23,770	4,70,593	5,70,333	7,29,713	6,79,847	9,84,522
AIR DECCANI					820	1,510	1,721	3,980
GO AIR	67,64,727	80,85,306	80,66,520	91,71,541	1,02,84,929	1,16,04,213	1,22,53,583	1,38,65,556
INDIGO	3,23,15,911	3,84,14,086	4,19,36,813	4,92,12,411	4,78,99,640	5,42,98,066	5,86,88,679	6,76,43,507
JET AIRWAYS	1,37,81,215	1,71,06,743	1,43,43,204	1,75,37,438	1,70,85,916	2,02,60,398	1,62,80,637	1,94,43,969
JETLITE	21,25,358	26,80,078	23,96,598	30,24,777	22,60,097	26,49,640	16,92,392	20,51,115
SPICEJET	93,27,001	1,01,39,353	1,16,87,869	1,25,75,172	1,44,47,735	1,52,54,329	1,60,34,204	1,72,41,166
STAR AIR @							4,881	9,036
TRUJET\$	87,835	1,09,652	1,89,311	2,42,729	1,90,027	2,51,499	2,31,461	2,96,781
VISTARA#	14,62,214	21,07,039	31,75,296	40,71,156	50,48,627	58,77,731	63,71,871	75,63,513
ZOOM AIR**			3,883	5,536	28,091	37,971	10,294	24,841
Grand Total	8,09,65,882	9,77,28,035	9,86,41,199	11,69,44,847	11,70,41,707	13,45,41,200	13,48,81,037	15,67,83,807

AIR COSTA * Operations started since October 2013, and Ceased operations February 2017.

ZOOM AIR ** Operations started since February 2017.

VISTARA # Operations started since January 2015.

AIR PEGASUS ## Operations started since May 2015 and Ceased operations July 2016.

TRUE JET \$ Operations started since July 2015.

AIR DECCAN I Operation started since December 2017

AIR ODISHA II Operation started since February 2018, FINANCIAL STATEMENT OF FY 2017-18 NOT SUBMITTED TILL DATE(09-01-2019)

STAR AIR @ Operations started since January 2019 .

AIR HERITAGE @ @ Operations started since January 2019 .

Air Carnival @ @ @ Operation started since July 2016, and ceased operation April 2017.

P: Provisional