

LOK SABHA
UNSTARRED QUESTION NO. 377
TO BE ANSWERED ON 18th DECEMBER, 2017

EVALUATION OF FTAs

377. SHRI RAMESH CHANDER KAUSHIK:

Will the Minister of **COMMERCE & INDUSTRY (वाणिज्य एवं उद्योग मंत्री)** be pleased to state:

- (a) whether the Government/any other Government department or office carries out any evaluation of Free Trade Agreements (FTAs) signed by India with Japan, South Korea, Malaysia, Thailand and ASEAN;
- (b) if so, the details thereof indicating the deficit or surplus with these countries during the last five years;
- (c) the details of main sectors wherein India is facing trade deficit and enjoying trade surplus with these countries; and
- (d) whether the Government has any plan to review these FTAs and if so, the details thereof?

ANSWER

वाणिज्य एवं उद्योग मंत्रालय में राज्य मंत्री (श्री सी. आर. चौधरी)

THE MINISTER OF STATE IN THE MINISTRY OF COMMERCE AND INDUSTRY
(SHRI C. R. CHAUDHARY)

(a): The assessment evaluation of Free Trade Agreements (FTAs) is a continuous process. Even before entering into negotiations with its trading partners, studies are undertaken internally, as well as through the Joint Study Group (JSG) to study the feasibility of the proposed FTAs, including their impact on the domestic stakeholders including the Apex Chambers of Commerce and Industry, Industry Associations as well as the Administrative Ministries and Departments. An analysis based on the available preferential import data from some key FTA partners reveals that the percentage of overall preferential imports are low in relation to the overall imports from these partners.

(b): India's export, import and trade deficit/surplus with ASEAN, Japan, Republic of Korea, Thailand and Malaysia during 2012-13 to 2016-17 and 2017-18 (April to September) is given in Annexure-I.

(c): The sector-wise details of India's trade deficit/surplus with ASEAN, Japan, Republic of Korea, Thailand and Malaysia during 2012-13 to 2016-17 and 2017-18 (April to September) is given in Annexure-II.

(d): Every Free Trade Agreement has a joint review mechanism which provides for review of the Agreement from time to time, and the same is undertaken as mutually decided between the two sides.

(VALUES IN MILLION USD)

INDIA'S EXPORT, IMPORT AND TRADE DEFICIT WITH ASEAN, JAPAN, KOREA RP, MALAYSIA AND THAILAND			
COUNTRY/REGION	EXPORT	IMPORT	TRADE DEFICIT
ASEAN			
2012-13	33008.31	42865.12	-9856.81
2013-14	33135.05	41279.29	-8144.24
2014-15	31812.86	44714.77	-12901.91
2015-16	25133.58	39909.60	-14776.02
2016-17	30961.78	40617.32	-9655.53
*2017-18 (APRIL TO SEPTEMBER)	16079.87	22778.11	-6698.23
JAPAN			
2012-13	6101.24	12412.34	-6311.09
2013-14	6814.64	9481.03	-2666.39
2014-15	5385.87	10131.36	-4745.50
2015-16	4663.09	9850.22	-5187.14
2016-17	3845.82	9754.64	-5908.82
*2017-18 (APRIL TO SEPTEMBER)	2318.25	5290.89	-2972.64
REPUBLIC OF KOREA			
2012-13	4205.67	13105.06	-8899.38
2013-14	4209.52	12470.97	-8261.45
2014-15	4604.19	13529.11	-8924.92
2015-16	3524.51	13047.12	-9522.61
2016-17	4242.56	12585.35	-8342.80
*2017-18 (APRIL TO SEPTEMBER)	2155.78	8830.40	-6674.62
MALAYSIA			
2012-13	4444.10	9950.19	-5506.10
2013-14	4198.18	9230.18	-5032.00
2014-15	5816.65	11117.74	-5301.09

2015-16	3706.88	9083.83	-5376.95
2016-17	5224.88	8933.59	-3708.72
*2017-18 (APRIL TO SEPTEMBER)	2602.69	4521.79	-1919.10
THAILAND			
2012-13	3733.17	5352.60	-1619.44
2013-14	3703.39	5340.36	-1636.97
2014-15	3464.83	5865.88	-2401.05
2015-16	2987.86	5510.16	-2522.30
2016-17	3133.44	5415.40	-2281.96
*2017-18 (APRIL TO SEPTEMBER)	1710.43	3335.14	-1624.71
*NOTE: FIGURES FOR 2017-18 (APRIL TO SEPTEMBER) ARE PROVISIONAL.			

Source: Directorate General of Commercial Intelligence and Statistics (DGCIS)

Annexure-II
(VALUES IN MILLION USD)

Sector-wise India's trade deficit/surplus with ASEAN, Japan, South Korea, Thailand and Malaysia							
COUNTRY/ REGION	MAJOR SECTOR	2012-13	2013-14	2014-15	2015-16	2016-17	*2017-18 (April to September)
		Trade Deficit /Surplus	Trade Deficit /Surplus	Trade Deficit /Surplus	Trade Deficit /Surplus	Trade Deficit /Surplus	Trade Deficit /Surplus
ASEAN	Plantation	-821.69	-887.30	-843.61	-736.90	-659.05	-447.03
	Agri & Allied Products	-3321.00	-1717.05	-1748.75	-2122.10	-2020.58	-2075.62
	Marine Products	682.74	1195.95	1293.68	1075.21	1673.28	1104.56
	Ores & Minerals	-6907.75	-7735.65	-8052.23	-5699.64	-5610.76	-3197.09
	Leather & Leather Manufactures	111.37	153.33	169.76	111.21	96.16	31.33
	Gems & Jewellery	355.59	919.18	541.21	264.25	473.17	145.97
	Sports Goods	-1.75	-5.78	-3.46	-0.56	-1.39	-2.56
	Chemicals & Related Products	-252.78	-790.58	-933.34	-704.30	-634.77	-557.31
	Plastic and Rubber Articles	-1046.61	-1226.64	-1611.44	-1563.16	-1565.14	-1052.05
	Paper & related Products	-2044.95	-1826.29	-1505.77	-1291.84	-1121.33	-704.58
	Base Metals	637.51	449.18	-729.12	-891.70	165.69	-210.81
	Optical, Medical & Surgical instruments	-25.01	-110.50	-122.75	-111.33	-147.02	-204.11
	Electronics Items	-5139.50	-4780.52	-5199.40	-5234.20	-5545.24	-3365.09
	Machinery	-686.34	-426.96	-268.30	-319.80	133.43	-4.52
	Office Equipment	0.10	4.33	12.61	24.36	33.17	9.28
	Transport Equipment	1758.64	1637.93	2164.84	1206.00	2124.90	720.85
	Project Goods	-148.31	-156.52	-126.15	-68.58	-39.04	-9.80
	Textile & Allied Products	913.76	1063.29	947.77	665.67	714.98	307.71
	Petroleum Crude and Products	6234.69	6186.47	3175.71	775.67	2407.82	2996.56
ASEAN TOTAL		-9856.81	-8144.24	-12901.91	-14776.02	-9655.53	-6698.23
JAPAN	Plantation	34.91	33.24	29.57	26.47	25.17	13.06
	Agri & Allied Products	532.03	336.46	241.04	241.45	281.58	134.69
	Marine Products	355.81	405.95	446.31	403.89	389.35	269.65
	Ores & Minerals	-32.08	143.78	140.49	1.09	-20.47	2.65
	Leather & Leather Manufactures	37.86	47.79	55.19	58.01	62.72	32.88
	Gems & Jewellery	242.78	306.04	234.24	193.70	274.67	108.94
	Sports Goods	-1.95	-2.01	-3.45	-3.14	-3.97	-1.87

Sector-wise India's trade deficit/surplus with ASEAN, Japan, South Korea, Thailand and Malaysia

COUNTRY/ REGION	MAJOR SECTOR	2012-13	2013-14	2014-15	2015-16	2016-17	*2017-18 (April to September)
		Trade Deficit /Surplus	Trade Deficit /Surplus	Trade Deficit /Surplus	Trade Deficit /Surplus	Trade Deficit /Surplus	Trade Deficit /Surplus
	Chemicals & Related Products	-264.73	-180.12	-258.34	-283.00	-228.62	-166.33
	Plastic and Rubber Articles	-693.02	-579.70	-648.79	-792.05	-898.09	-517.59
	Paper & related Products	-53.14	-46.96	-41.73	-43.23	-49.43	-34.20
	Base Metals	-1896.60	-1446.23	-1739.07	-1807.44	-1173.94	-689.16
	Optical, Medical & Surgical instruments	-398.19	-335.26	-351.89	-356.11	-392.31	-196.03
	Electronics Items	-1017.89	-837.27	-791.00	-948.01	-987.61	-543.86
	Machinery	-3928.09	-2775.31	-2562.20	-2442.81	-2884.02	-1343.08
	Office Equipment	-6.04	-5.16	-8.19	-4.20	-3.32	-0.19
	Transport Equipment	-1580.92	-896.53	-1369.73	-474.77	-880.92	-417.50
	Project Goods	-384.26	-140.20	-285.42	-243.41	-162.56	-138.17
	Textile & Allied Products	276.14	291.05	265.11	242.05	244.77	115.18
	Petroleum Crude and Products	2427.96	2896.89	1777.51	1047.59	543.74	448.44
	JAPAN TOTAL	-6311.09	-2666.39	-4745.50	-5187.14	-5908.82	-2972.64
REPUBLIC OF KOREA	Plantation	1.98	6.07	15.56	10.28	10.57	5.96
	Agri & Allied Products	773.01	670.20	406.46	331.79	254.99	122.90
	Marine Products	20.70	32.00	35.24	23.96	26.16	11.21
	Ores & Minerals	47.87	72.77	78.61	35.42	71.10	68.35
	Leather & Leather Manufactures	35.71	48.35	55.98	69.94	60.70	26.47
	Gems & Jewellery	-202.70	-297.69	-327.63	-237.01	-229.96	-1409.41
	Sports Goods	-1.56	2.53	-0.25	-0.78	-1.41	-0.53
	Chemicals & Related Products	-872.97	-1117.38	-899.17	-493.19	-583.39	-435.18
	Plastic and Rubber Articles	-1539.84	-1614.81	-1772.87	-1544.79	-1472.02	-931.37
	Paper & related Products	-165.94	-201.14	-274.44	-279.93	-307.24	-141.32
	Base Metals	-1511.36	-1120.43	-1553.04	-1677.77	-1130.93	-999.45
	Optical, Medical & Surgical instruments	-132.30	-151.21	-156.17	-141.26	-157.14	-85.70
	Electronics Items	-1174.98	-1656.21	-1954.86	-2449.33	-2457.83	-1458.04
	Machinery	-2392.27	-1979.67	-2240.98	-1967.85	-1874.34	-936.00
Office Equipment	-6.81	-48.29	-44.00	-24.36	-14.66	-3.82	

Sector-wise India's trade deficit/surplus with ASEAN, Japan, South Korea, Thailand and Malaysia

COUNTRY/ REGION	MAJOR SECTOR	2012-13	2013-14	2014-15	2015-16	2016-17	*2017-18 (April to September)
		Trade Deficit /Surplus	Trade Deficit /Surplus	Trade Deficit /Surplus	Trade Deficit /Surplus	Trade Deficit /Surplus	Trade Deficit /Surplus
	Transport Equipment	-1917.36	-1218.32	-938.92	-1095.48	-970.44	-564.24
	Project Goods	-405.38	-295.09	-250.11	-159.51	-99.29	-65.88
	Textile & Allied Products	154.03	201.09	231.94	219.79	233.31	81.85
	Petroleum Crude and Products	431.90	377.75	707.66	-109.94	360.01	86.57
KOREA RP TOTAL		-8899.38	-8261.45	-8924.92	-9522.61	-8342.80	-6674.62
MALAYSIA	Plantation	24.25	-7.12	-16.85	-35.18	10.34	5.43
	Agri & Allied Products	-1577.35	-937.31	-1603.85	-1415.81	-1168.11	-491.63
	Marine Products	38.63	48.58	44.20	39.32	45.46	22.19
	Ores & Minerals	42.08	13.59	-12.66	-8.09	27.63	7.81
	Leather & Leather Manufactures	49.39	54.33	60.85	49.11	44.11	24.61
	Gems & Jewellery	100.77	59.06	28.40	4.99	24.21	25.62
	Sports Goods	0.67	0.55	0.69	0.50	0.85	0.01
	Chemicals & Related Products	-276.78	-38.56	-239.19	-276.91	-205.92	-134.44
	Plastic and Rubber Articles	-171.67	-197.63	-243.18	-208.31	-197.46	-124.22
	Paper & related Products	-750.95	-683.88	-775.08	-664.10	-497.28	-257.49
	Base Metals	-170.58	-564.65	-573.29	-283.77	-69.34	-22.01
	Optical, Medical & Surgical instruments	33.24	-20.00	-5.11	6.21	0.71	-7.19
	Electronics Items	-1655.55	-1472.86	-1599.90	-1560.11	-1639.14	-1048.36
	Machinery	-110.35	32.17	58.46	21.23	249.16	77.56
	Office Equipment	1.47	1.63	2.20	1.78	3.37	0.70
	Transport Equipment	113.08	-33.31	842.38	-26.60	762.63	16.52
	Project Goods	-20.40	-8.60	-7.02	-14.61	1.89	-0.24
Textile & Allied Products	223.07	218.03	224.93	168.81	127.61	82.77	
Petroleum Crude and Products	-1368.09	-1513.19	-1513.06	-1153.54	-1186.37	-52.94	
MALAYSIA TOTAL		-5506.10	-5032.00	-5301.09	-5376.95	-3708.72	-1919.10
THAILAND	Plantation	-164.10	-233.47	-217.89	-169.77	-123.03	-78.42
	Agri & Allied Products	752.58	477.35	539.89	346.89	257.01	75.46
	Marine Products	101.98	140.33	111.61	120.67	222.01	89.45

Sector-wise India's trade deficit/surplus with ASEAN, Japan, South Korea, Thailand and Malaysia

COUNTRY/ REGION	MAJOR SECTOR	2012-13	2013-14	2014-15	2015-16	2016-17	*2017-18 (April to September)
		Trade Deficit /Surplus	Trade Deficit /Surplus	Trade Deficit /Surplus	Trade Deficit /Surplus	Trade Deficit /Surplus	Trade Deficit /Surplus
	Ores & Minerals	-120.58	-129.36	-59.89	-39.10	-38.18	-31.37
	Leather & Leather Manufactures	-6.63	9.07	0.24	-34.08	-20.96	-11.46
	Gems & Jewellery	349.94	534.38	562.44	525.99	512.88	261.60
	Sports Goods	-0.91	-1.99	-1.26	-0.98	-0.26	-1.32
	Chemicals & Related Products	-224.40	-220.29	-269.69	-71.66	-201.02	-163.63
	Plastic and Rubber Articles	-597.92	-627.47	-737.95	-712.17	-741.36	-519.57
	Paper & related Products	-89.10	-61.25	-50.12	-71.59	-51.67	-39.16
	Base Metals	79.16	49.38	-200.91	-287.01	-188.21	-104.22
	Optical, Medical & Surgical instruments	-28.46	-11.19	-13.29	-20.02	-12.14	-13.75
	Electronics Items	-626.51	-563.98	-855.05	-825.87	-870.62	-522.59
	Machinery	-870.42	-850.07	-957.87	-953.69	-795.84	-429.60
	Office Equipment	1.18	1.15	1.21	9.39	11.03	5.61
	Transport Equipment	-83.26	-118.17	-184.56	-242.84	-217.95	-154.85
	Project Goods	-39.15	-22.43	-27.02	-22.38	-14.12	-3.51
	Textile & Allied Products	52.42	79.36	-1.46	8.95	75.45	28.77
	Petroleum Crude and Products	30.92	79.81	22.55	35.41	26.06	53.86
	THAILAND TOTAL	-1619.44	-1636.97	-2401.05	-2522.30	-2281.96	-1624.71
*Note: Figures for 2017-18 (April to September) are provisional.							

Source: Directorate General of Commercial Intelligence and Statistics (DGCIS)