

**GOVERNMENT OF INDIA
MINISTRY OF CIVIL AVIATION
Rajya Sabha**

UNSTARRED QUESTION NO. : 2260

TO BE ANSWERED ON THE 16th December 2024

ENCOURAGING NEW PLAYERS IN AVIATION SECTOR

2260. SHRI SAKET GOKHALE

Will the Minister of CIVIL AVIATION be pleased to state:-

- (a) whether it is a fact that the aviation sector in the country is moving towards a duopoly where IndiGo commands a 60 per cent market share and Tata Group airlines have a 28 per cent; and**
- (b) the steps taken and incentives provided by Government to encourage the entry of new players in country's civil aviation sector?**

ANSWER

**Minister of State in the Ministry of CIVIL AVIATION
(Shri Murlidhar Mohol)**

(a) and (b): India is one of the fastest growing aviation markets in the world. Market share of Airlines keeps on changing as and when new aircraft are inducted and operationalised. As per the information received by the Directorate General of Civil Aviation (DGCA), the market share of scheduled Airlines in the country is at Annexure.

The National Civil Aviation Policy, 2016 seeks to provide a conducive ecosystem for overall growth of the Indian aviation sector in a harmonised manner that includes growth of all its sub-sectors viz airlines, airports, MRO, FTO etc. The Policy envisages growth of civil air transport operations creating an environment for existing airlines to grow and new airlines to enter. The Regional Connectivity Scheme-UDAN has further enhanced the potential for new airlines to emerge.

Annexure

Operator-wise Passengers (in numbers) & Percentage wise Market share for Scheduled Domestic and Scheduled International operations by Scheduled Indian operators for Financial year 2024-25 (Provisional up to October)						
	2024-25					
AIRLINE NAME	Domestic		International		Total	
	Passengers	Share	Passengers	Share	Passengers	Share
INDIGO	5,76,22,296	62.0%	77,68,709	40.8%	6,53,91,005	58.4%
AIR INDIA	1,05,07,802	11.3%	50,81,130	26.7%	1,55,88,932	13.9%
VISTARA	89,63,542	9.6%	16,53,341	8.7%	1,06,16,883	9.5%
AIR INDIA EXPRESS	35,94,119	3.9%	34,91,909	18.4%	70,86,028	6.3%
AKASA AIR	42,62,116	4.6%	1,65,859	0.9%	44,27,975	4.0%
SPICEJET	29,74,878	3.2%	8,50,229	4.5%	38,25,107	3.4%
AIX CONNECT	37,60,720	4.0%		0.0%	37,60,720	3.4%
ALLIANCE AIR	8,32,743	0.9%	17,243	0.1%	8,49,986	0.8%
STAR AIR	3,77,210	0.4%		0.0%	3,77,210	0.3%
FLY91	81,289	0.1%		0.0%	81,289	0.1%
INDIA ONE AIR	14,304	0.015%		0.0%	14,304	0.015%
FLYBIG	11,491	0.012%		0.0%	11,491	0.012%
Grand Total	9,30,02,510	100.0%	1,90,28,420	100.0%	11,20,30,930	100.0%