

**GOVERNMENT OF INDIA  
MINISTRY OF LABOUR AND EMPLOYMENT  
RAJYA SABHA  
UNSTARRED QUESTION NO. 2507  
TO BE ANSWERED ON 10.08.2023**

**INVESTMENT OF EPFO FUND**

**2507. DR. KANIMOZHI NVN SOMU:**

**Will the Minister of Labour and Employment be pleased to state:**

- (a) whether it is a fact that Employees' Provident Fund Organisation (EPFO) has invested several lakh crores of money in Debt instruments and Exchange Traded Funds and if so, the details thereof;**
- (b) the total amount invested in share market and related products by EPFO during each of the last five years and the current year; and**
- (c) the details of total EPF amount invested in the shares of Blue chip companies in the last five years?**

**ANSWER**

**MINISTER OF STATE FOR LABOUR AND EMPLOYMENT  
(SHRI RAMESWAR TELI)**

**(a) to (c): Employees' Provident Fund Organisation (EPFO) invests Funds as per the Investment Pattern notified by the Government. Total corpus of various funds managed by EPFO as on 31.03.2022 was Rs. 18.30 lakh crore, which has been invested as under:**

<b>Debt Investments (including Public Account of India)</b>	<b>ETF Investments</b>
<b>91.30%</b>	<b>8.70%</b>

**EPFO does not invest directly in individual stocks including stocks of any blue chip company. EPFO invests in Equity markets through ETFs replicating BSE-SENSEX and NIFTY-50 indices. EPFO has also invested from time-to-time in ETFs constructed specifically for disinvestment of shareholding of the Government of India in body corporates. The details of investments made by EPFO in ETFs during the last five years and current year are as below:-**

<b>Year</b>	<b>Amount Invested (Rs. in crore)</b>
<b>2018-19</b>	<b>27,974</b>
<b>2019-20</b>	<b>31,501</b>
<b>2020-21</b>	<b>32,071</b>
<b>2021-22</b>	<b>43,568</b>
<b>2022-23</b>	<b>53,081*</b>
<b>2023-24 (till July, 2023)</b>	<b>13,017*</b>

**\*Provisional**

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