

GOVERNMENT OF INDIA
MINISTRY OF ROAD TRANSPORT AND HIGHWAYS
RAJYA SABHA
UNSTARRED QUESTION NO-2471
ANSWERED ON- 22/03/2023
FINANCIAL CONDITION OF NHAI

2471. SHRI ABDUL WAHAB:

Will the Minister of ROAD TRANSPORT AND HIGHWAYS be pleased to state:-

- (a) how much money was raised through recently issued non-convertible debentures of NHAI;
- (b) the security provided against these debentures given the current level of accumulative debt NHAI stands at;
- (c) figures of toll revenue and accumulative debt of NHAI and its subsidiaries; and
- (d) the trend observed over the past five years in both figures mentioned above?

ANSWER

THE MINISTER OF ROAD TRANSPORT AND HIGHWAYS

(SHRI NITIN JAIRAM GADKARI)

(a) & (b) NHAI has recently not issued any non-convertible debenture. In the current financial year, NHAI has issued only Capital Gain Exemption bonds under section 54 EC of the Income Tax 1961 to the tune of Rs. 798 Crore. These bonds are taxable, secured, unlisted with lock – in period of 5 years and are in the nature of non-convertible. Super structure of highway has been provided as security against the secured bonds.

(c) & (d) Details of Toll revenue deposited into Consolidated Fund of India in last 5 years are as under:-

S. No.	Financial Year	Amount (Rs.in Crore)
1	2017-18	Rs.8,840.75
2	2018-19	Rs.9,275.82
3	2019-20	Rs.9,947.44
4	2020-21	Rs.10,145.48
5	2021-22	Rs.13,962,83

Debt raised by NHAI in last 5 years:

Year	Debt raised (Rs. in Crore)
2017-18	50,532
2018-19	61,217
2019-20	74,987
2020-21	65,080
2021-22	76,150

Total outstanding debt of NHAI as on 28th Feb-2023 is Rs.3,42,802 crore.

Total outstanding debt of DME Development Ltd. (subsidiary of NHAI) as on date is Rs.31,770 crore
